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太 睿 國 際 控 股 有 限 公 司
PacRay International Holdings Limited

(Incorporated in Bermuda with limited liability)
(Stock Code: 1010)

THE COMPANY'S INVESTMENT HELD UPDATE

This announcement is made by PacRay International Holdings Limited (the “**Company**”) on voluntary basis for information to the shareholders of the Company (the “**Shareholders**”) and potential investors.

As at 28 February 2019, the mark-to-market valuation of the Company's investment in the American depositary shares (“**ADS**”) of ChipMOS Technologies Inc., a company listed on the Taiwan Stock Exchange as “8150” (“**ChipMOS Taiwan ADS**”) is as follows:

As at	No. of ADS held	Closing market price per ADS (US\$)
31 January 2019	10,284	16.61
28 February 2019	10,284	16.5763

ChipMOS Taiwan ADS are listed on the NASDAQ Global Select Market under the ticker symbol “IMOS”. Further information about ChipMOS Taiwan ADS can be obtained from the NASDAQ website: <http://www.nasdaq.com>.

Shareholders and potential investors should read in conjunction with the Company's announcements and financial reports for more information, and are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
PacRay International Holdings Limited
Yang Lin
Chairman and Executive Director

Hong Kong, 4 March 2019

As at the date of this announcement, the board of the Company comprises eight directors. The executive directors are Mr. Yang Lin, Mr. Wei Xiao, Mr. Leung Pok Man and Ms. Lau Mei Ying; the non-executive director is Mr. Zhou Danqing; and the independent non-executive directors are Mr. Lee Man To, Ms. Choi Yee Man and Dr. Zhang Shengdong.