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(Incorporated in Bermuda with limited liability)
(Stock Code: 1010)

## THE COMPANY'S INVESTMENT HELD UPDATE

This announcement is made by PacRay International Holdings Limited (the "Company") on voluntary basis for information to the shareholders of the Company (the "Shareholders") and potential investors.

As at 30 September 2018, the mark-to-market valuation of the Company's investment in the American depositary shares ("**ADS**") of ChipMOS Technologies Inc., a company listed on the Taiwan Stock Exchange as "8150" ("**ChipMOS Taiwan ADS**") is as follows:

As at	No. of ADS held	Closing market price per ADS (US\$)
31 August 2018	12,100	13.74
30 September 2018	12,100	15.33

ChipMOS Taiwan ADS are listed on the NASDAQ Global Select Market under the ticker symbol "IMOS". Further information about ChipMOS Taiwan ADS can be obtained from the NASDAQ website: http://www.nasdaq.com.

Shareholders and potential investors should read in conjunction with the Company's announcements and financial reports for more information, and are advised to exercise caution when dealing in the shares of the Company.

By order of the Board

PacRay International Holdings Limited

Liew Fui Kiang

Chairman

Hong Kong, 2 October 2018

As at the date of this announcement, the board of the Company comprises seven directors. The executive directors are Mr. Liew Fui Kiang, Mr. Leung Pok Man and Ms. Lau Mei Ying; the non-executive director is Mr. Zhou Danqing; and the independent non-executive directors are Mr. Lee Man To, Ms. Choi Yee Man and Ms. Zhuge Chang.