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**太 睿 國 際 控 股 有 限 公 司**  
**PacRay International Holdings Limited**

*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 1010)**

**THE COMPANY'S INVESTMENT HELD UPDATE**

This announcement is made by PacRay International Holdings Limited (the “**Company**”) on voluntary basis for information to the shareholders of the Company (the “**Shareholders**”) and potential investors.

As at 28 February 2018, the mark-to-market valuation of the Company's investment in the American depository shares (“**ADS**”) of ChipMOS Technologies Inc., a company listed on the Taiwan Stock Exchange as “8150” (“**ChipMOS Taiwan ADS**”) is as follows:

As at	No. of ADS held	Closing market price per ADS (US\$)
31 January 2018	130,362	18.14
28 February 2018	130,362	17.13

ChipMOS Taiwan ADS are listed on the NASDAQ Global Select Market under the ticker symbol “IMOS”. Further information about ChipMOS Taiwan ADS can be obtained from the NASDAQ website: <http://www.nasdaq.com>.

Shareholders and potential investors should read in conjunction with the Company's announcements and financial reports for more information, and are advised to exercise caution when dealing in the shares of the Company.

By order of the Board  
**PacRay International Holdings Limited**  
**Liew Fui Kiang**  
Chairman

Hong Kong, 2 March 2018

*As at the date of this announcement, the board of the Company comprises six directors. The executive directors of the Company are Mr. Liew Fui Kiang, Mr. Leung Pok Man and Ms. Lau Mei Ying and the independent non-executive directors of the Company are Ms. Chow Chui Ying, Mr. Zhou Danqing and Dr. Yang Yung-Ming.*