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太 睿 國 際 控 股 有 限 公 司
PacRay International Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 1010)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement (the “**Announcement**”) of PacRay International Holdings Limited (the “**Company**”) dated 13 November 2017 in relation to, among other things, the discloseable transaction in relation to acquisition of the entire issued share capital in Wit Sky Limited. Capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board notes an inadvertent error in the Announcement. Under the heading “**INFORMATION OF THE TARGET GROUP**”, the unaudited consolidated net asset value of the Target Group as at 31 October 2017 should be “**HK\$36,132,000**” instead of “**HK\$45,106,000**”.

Save as disclosed above, all other information contained in the Announcement remains unchanged.

By order of the Board
PacRay International Holdings Limited
Liew Fui Kiang
Chairman

Hong Kong, 13 November 2017

As at the date of this announcement, the Board comprises six Directors. The executive Directors are Mr. Liew Fui Kiang, Mr. Leung Pok Man and Ms. Lau Mei Ying and the independent non-executive Directors are Ms. Chow Chui Ying, Mr. Zhou Danqing and Dr. Yang Yung-Ming.