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太 睿 國 際 控 股 有 限 公 司
PacRay International Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 1010)

**ANNOUNCEMENT IN RELATION TO RECEIPT OF
NOMINATION NOTICE FROM SHAREHOLDER
AND
ADJOURNMENT OF A RESOLUTION
TO BE CONSIDERED AT
THE 2017 ANNUAL GENERAL MEETING**

Reference is made to: (i) the notice (the “**AGM Notice**”) of annual general meeting (the “**AGM**”) of PacRay International Holdings Limited (the “**Company**”) dated 21 April 2017; and (ii) the circular of the Company dated 21 April 2017 (the “**AGM Circular**”) in respect of, among other things, the proposed resolutions of rotation and re-election of the Company’s directors and determination of their remuneration to be considered and voted by the Shareholders at the AGM. Unless otherwise defined in this announcement, terms used herein shall have the meanings as those defined in the AGM Circular.

The Board hereby announces that on 7 June 2017, the Company received a nomination notice (the “**Nomination Notice**”) dated 6 June 2017 issued by Vision2000 Venture Ltd. (“**Vision2000**”), a shareholder of the Company, in accordance with the Bye-laws to, among other things, nominate certain individuals to be elected as the Directors. Pursuant to the Nomination Notice, Vision2000 nominated two individuals to be elected as executive Directors and one individual as an independent non-executive Director (the “**Proposed Appointment**”). Written notices signed by each of the said individuals confirming his/her willingness to be appointed/elected and consent of publication of their personal information are also enclosed in the Nomination Notice.

Pursuant to Rule 13.70 of the Listing Rules, the Company shall publish an announcement or issue a supplementary circular upon receipt of the Nomination Notice where the Nomination Notice is received by the Company after publication of the AGM Notice. Pursuant to Rule 13.73 of the Listing Rules, the Company shall issue such announcement or supplementary circular not less than 10 business days before the date of the relevant general meeting to consider the Proposed Appointment. The Board has considered the timing requirement for the Nomination Committee of the Company to consider and make recommendations of the Proposed Appointment to the board of directors of the Company, the legal requirement for the Company to publish such supplementary circular in respect of the Proposed Appointment and the benefits to give the Shareholders the opportunity to concurrently consider and vote on the proposed resolution of rotation and re-election of the Directors and determination of

their remuneration (as detailed in resolutions no. 2(a) to 2(d) of the AGM Notice) (the “**No.2 Resolutions**”) and the Proposed Appointment, it is proposed that at the AGM, the chairman of the AGM will propose an ordinary resolution (the “**Adjourned Resolution**”) to adjourn the No.2 Resolutions, together with additional proposed resolutions in respect of the Proposed Appointment to an adjourned annual general meeting of the Company to be held at Plaza 3, Lower Lobby, Novotel Century Hong Kong Hotel, 238 Jaffe Road, Wanchai, Hong Kong on Tuesday, 15 August 2017 at 3:00 p.m. or such other time and place as directed by the Shareholders at the AGM in accordance with the Bye-Laws (the “**Adjourned AGM**”). Pursuant to Rule 13.41 of the Listing Rules, all Shareholders present at the AGM are permitted to vote on the Adjourned Resolution.

The Company will issue a notice of the Adjourned AGM, a supplementary circular together with a proxy form in respect of the Adjourned AGM to the Shareholders in due course in accordance with the Bye-laws for their consideration and approval, if appropriate, the No.2 Resolutions and the additional resolutions on the Proposed Appointment.

By order of the Board of
PacRay International Holdings Limited
Cheng Chow-Chun
Chairman

Hong Kong, 14 June 2017

As at the date of this announcement, the Board comprises seven directors. The executive directors are Mr. Cheng Chow-Chun, Mr. Lee Chao-Chun, Mr. Sun Tao-Heng and Mr. Yuan Chun-Tang, and the independent non-executive directors are Mr. Suen Sai Wah Simon, Mr. Li Kwan In and Mr. Wang Chiang-Ming.