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**太 睿 國 際 控 股 有 限 公 司**  
**PacRay International Holdings Limited**

*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 1010)**

## **THE COMPANY'S INVESTMENT HELD UPDATE**

This announcement is made by PacRay International Holdings Limited (the “**Company**”) on voluntary basis for information to the shareholders of the Company (the “**Shareholders**”) and potential investors.

As at 31 March 2017, the mark-to-market valuation of the Company's investment in the American depositary shares (“**ADS**”) of ChipMOS Technologies Inc., a company listed on the Taiwan Stock Exchange as “8150” (“**ChipMOS Taiwan ADS**”) is as follows:

As at	No. of ADS held	Closing market price per ADS (US\$)
28 February 2017	430,027	15.61
31 March 2017	430,027	17.75

ChipMOS Taiwan ADS are listed on the NASDAQ Global Select Market under the ticker symbol “IMOS”. Further information about ChipMOS Taiwan ADS can be obtained from the NASDAQ website: <http://www.nasdaq.com>.

Shareholders and potential investors should read in conjunction with the Company's announcements and financial reports for more information, and are advised to exercise caution when dealing in the shares of the Company.

By order of the Board  
**PacRay International Holdings Limited**  
**CHENG CHOW-CHUN**  
CHAIRMAN

Hong Kong, 06 April 2017

*As at the date of this announcement, the board of the Company comprises seven directors. The executive directors of the Company are Mr. Cheng Chow-Chun, Mr. Lee Chao-Chun, Mr. Sun Tao-Heng and Mr. Yuan Chun-Tang, and the independent non-executive directors are Mr. Suen Sai Wah Simon, Mr. Li Kwan In and Mr. Wang Chiang-Ming.*