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太 睿 國 際 控 股 有 限 公 司
PacRay International Holdings Limited

(Incorporated in Bermuda with limited liability)
(Stock Code: 1010)

THE COMPANY'S INVESTMENT HELD UPDATE

This announcement is made by PacRay International Holdings Limited (the “**Company**”) on voluntary basis for information to the shareholders of the Company (the “**Shareholders**”) and potential investors.

As at 31 January 2017, the mark-to-market valuation of the Company's investment in the American depositary shares (“**ADS**”) of ChipMOS Technologies Inc., a company listed on the Taiwan Stock Exchange as “8150” (“**ChipMOS Taiwan ADS**”) is as follows:

As at	No. of ADS held	Closing market price per ADS (US\$)
31 December 2016	430,027	14.11
31 January 2017	430,027	15.39

ChipMOS Taiwan ADS are listed on the NASDAQ Global Select Market under the ticker symbol “IMOS”. Further information about ChipMOS Taiwan ADS can be obtained from the NASDAQ website: <http://www.nasdaq.com>.

Shareholders and potential investors should read in conjunction with the Company's announcements and financial reports for more information, and are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
PacRay International Holdings Limited
CHENG CHOW-CHUN
CHAIRMAN

Hong Kong, 1 February 2017

As at the date of this announcement, the board of the Company comprises seven directors. The executive directors of the Company are Mr. Cheng Chow-Chun, Mr. Lee Chao-Chun, Mr. Sun Tao-Heng and Mr. Yuan Chun-Tang, and the independent non-executive directors are Mr. Suen Sai Wah Simon, Mr. Li Kwan In and Mr. Wang Chiang-Ming.