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PACMOS TECHNOLOGIES HOLDINGS LIMITED

(弘 茂 科 技 控 股 有 限 公 司)*

(Incorporated in Bermuda with limited liability)

(Stock code: 1010)

**POLL RESULTS OF THE SPECIAL GENERAL MEETING
HELD ON 15 DECEMBER 2015**

Reference is made to the circular of PacMOS Technologies Holdings Limited (the “Company”) dated 17 November 2015 (the “Circular”) in relation to the Proposed Change of Company Name, Proposed Increase of Authorised Share Capital and Proposed Bye-Laws Amendments. Terms used herein shall have the same meanings as defined in the Circular, unless the context herein requires otherwise.

At the special general meeting (the “SGM”) of the Company held on 15 December 2015, all the proposed resolutions as set out in the notice of the SGM dated 17 November 2015 were taken by poll. The poll results are as follows:

Ordinary Resolution		Number of Votes (%)	
		For	Against
1.	To approve the increase in authorised share capital of the Company from HK\$50,000,000 divided into 500,000,000 shares of par value HK\$0.10 each (“Shares”) to HK\$100,000,000 divided into 1,000,000,000 Shares by the creation of 500,000,000 new Shares which are to rank pari passu with the existing Shares in all respect and to authorise the directors of the Company (the “Directors”) to do all things, including but not limited to the execution of all documents and exercise of the powers of the Company which the Directors may deem to be necessary or desirable to effect the aforesaid increase in authorised share capital of the Company	145,622,200 (100%)	0 (0%)

* For identification purpose only

Special Resolutions		Number of Votes (%)	
		For	Against
2.	To approve the change of English name of the Company from “PacMOS Technologies Holdings Limited” to “PacRay International Holdings Limited”, and to adopt the new Chinese name “太睿國際控股有限公司” as the secondary name of the Company and to authorise the Directors to do all things, including but not limited to the execution of all documents and exercise of the powers of the Company which the Directors may deem to be necessary or desirable to effect the aforesaid name change of the Company	145,622,200 (100%)	0 (0%)
3.	To approve the amendments of the bye-laws of the Company in the manner as set out in the Notice of SGM and to authorise the Directors to do all things, including but not limited to the execution of all documents and exercise of the powers of the Company which the Directors may deem to be necessary or desirable to effect the aforesaid amendments to the bye-laws of the Company and to do all such things as necessary in respect of the amendments pursuant to the requirements (if any) under all domestic or overseas applicable laws, including but not limited to the laws of Bermuda, or under the rules of any stock exchange on which any securities of the Company are listed, including but not limited to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited	145,622,200 (100%)	0 (0%)

Notes:

- (a) The full text of the above resolutions proposed at the SGM were set out in the notice of the SGM.
- (b) As more than 50% of the votes were cast in favour of the resolution no. 1, the resolution was duly passed as an ordinary resolution of the Company.
- (c) As more than 75% of the votes were cast in favour of the resolutions nos. 2 and 3, the resolutions were duly passed as special resolutions of the Company.
- (d) As at the date of the SGM, the total number of shares of the Company in issue was 336,587,142 shares.
- (e) The total number of shares of the Company entitling the holder to attend and vote on the resolutions at the SGM was 336,587,142 shares.
- (f) There were no shares entitling the holder to attend and abstain from voting in favour of the resolutions at the SGM as set out in rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

- (g) No shareholder of the Company was required under the Listing Rules to abstain from voting on the resolutions at the SGM.
- (h) None of the shareholders of the Company have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the SGM.
- (i) The Company's branch share registrar, Tricor Tengis Limited, acted as the scrutineer for the vote-taking at the SGM.

By Order of the Board
PacMOS Technologies Holdings Limited
Cheng Chow-Chun
Chairman

Hong Kong, 15 December 2015

As at the date of this announcement, the Board comprises seven directors. The executive directors are Mr Cheng Chow-Chun, Mr Lee Chao-Chun, Mr Sun Tao-Heng and Mr Yuan Chun-Tang, and the independent non-executive directors are Mr Suen Sai Wah Simon, Mr Li Kwan In and Mr Wang Chiang-Ming.