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PACMOS TECHNOLOGIES HOLDINGS LIMITED

(弘 茂 科 技 控 股 有 限 公 司)*

(Incorporated in Bermuda with limited liability)

(Stock code: 1010)

CLOSURE OF REGISTER OF MEMBERS

Reference is made to the circular (the “**Circular**”) and the notice of special general meeting (the “**Notice of SGM**”) of PacMOS Technologies Holdings Limited (the “**Company**”) dated 17 November 2015 regarding the proposed change of company name, proposed increase of authorized share capital and proposed amendments to the bye-laws. Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Circular and the Notice of SGM.

For determining the entitlement to attend and vote at the special general meeting of the Company to be held at Plaza 3, Lower Lobby, Novotel Century Hong Kong Hotel, 238 Jaffe Road, Wanchai, Hong Kong on Tuesday, 15 December 2015 at 10:30 a.m. (the “**SGM**”), the register of members of the Company will be closed from Friday, 11 December 2015 to Tuesday, 15 December 2015, both dates inclusive, during which period no transfer of shares of the Company will be registered. In order to be eligible to attend and vote at the SGM, unregistered holders of shares of the Company shall ensure that all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong for registration not later than 4:30 p.m. on Thursday, 10 December 2015.

By order of the Board
PacMOS Technologies Holdings Limited
Cheng Chow-Chun
Chairman

Hong Kong, 20 November 2015

As at the date of this announcement, the Board comprises seven Directors. The executive Directors are Mr. Cheng Chow-Chun, Mr. Lee Chao-Chun, Mr. Sun Tao-Heng and Mr. Yuan Chun-Tang, and the independent non-executive Directors are Mr. Suen Sai Wah Simon, Mr. Li Kwan In, and Mr. Wang Chiang-Ming.

* *For identification purpose only*