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PACMOS TECHNOLOGIES HOLDINGS LIMITED
(弘茂科技控股有限公司) *

(Incorporated in Bermuda with limited liability)

(Stock Code: 1010)

VOLUNTARY ANNOUNCEMENT
UPDATE OF THE STATUS OF PUBLIC FLOAT

This announcement is made by PacMOS Technologies Holdings Limited (the “**Company**”) on voluntary basis to update shareholders of the Company (the “**Shareholders**”) relating to the public float issue.

Reference is made to the Company’s announcements dated 19 May 2015, 20 May 2015, 9 July 2015 and 24 July 2015 regarding the status of the Company’s public float and trading halt (the “**Announcements**”). Unless otherwise defined herein, all capitalised terms used herein shall have the same meanings as adopted in the Announcements.

On 14 August 2015, the Company’s legal adviser sent a letter to the Texan’s legal adviser informing Texan of the Board’s decision to grant a conditional acceptance of the Application and requesting Texan to take necessary steps to satisfy the conditions imposed on it for the purpose of processing the Application (the “**Conditions**”). Details of the Conditions please refer to the announcement of the Company entitled “*Voluntary Announcement — Steps Taken to Address Status of Public Float*” dated 24 July 2015.

The Board was later informed that, by fulfilling one of the Conditions, Texan published an announcement in a newspaper named “Commercial Times” in Taiwan relating to the Application on 31 July 2015. As at the date hereof, the Company awaits further response from Texan and/or PEWC to fulfill all other Conditions.

The Board wishes to state that if Texan succeeds in obtaining the new share certificates for the Subject Shares, the Subject Shares would not qualify as “public float” under the Listing Rules and thus less than 25% of the issued share capital of the Company would be held in public hands.

In preparation for the event that Texan succeeds in its Application for new share certificates, the Board is in discussion with its professional advisers to identify the course of actions to allow the Company to meet the minimum public float requirement under the Listing Rules and the resume trading of the shares of the Company. At the same time, the Board will continue to issue further regular update announcement as and when justified and appropriate under the Listing Rules.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
PacMOS Technologies Holdings Limited
Cheng Chow-Chun
Chairman

Hong Kong, 27 August 2015

As at the date of this announcement, the Board comprises seven directors. The executive directors are Mr. Cheng Chow-Chun, Mr. Lee Chao-Chun, Mr. Sun Tao-Heng and Mr. Yuan Chun-Tang, and the independent non-executive directors are Mr. Suen Sai Wah Simon, Mr. Li Kwan In, and Mr. Wang Chiang-Ming.