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PACMOS TECHNOLOGIES HOLDINGS LIMITED
(弘茂科技控股有限公司) *

(Incorporated in Bermuda with limited liability)

(Stock Code: 1010)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Based on the preliminary review of the management accounts of the Group, the Group expects to record a significant decrease in consolidated profit attributable to shareholders of the Company for the six months ended 30 June 2015, as compared with the corresponding period in 2014.

The information contained in this announcement is only based on the preliminary assessment made by the Company's management with reference to the unaudited management accounts of the Group, and such information has not been reviewed or audited by the Company's independent auditors nor approved by the Company's audit committee.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by PacMOS Technologies Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Based on the preliminary review of the management accounts of the Group, the board of directors ("**Directors**") of the Company (the "**Board**") wishes to announce that the Group expects to record a significant decrease in consolidated profit attributable to shareholders of the Company for the six months ended 30 June 2015, primarily attributable to an unrealized fair value losses of approximately

* *for identification purpose only*

HK\$5.3 million upon mark to market valuation of the Company's investment of approximately 459,678 ordinary shares of ChipMOS as of 30 June 2015, calculated on the basis of the difference between the book value of US\$23.32 (equivalent to approximately HK\$180.73) per share as of 31 December 2014 and the closing market price of US\$21.84 (equivalent to approximately HK\$169.26) per share as of 30 June 2015, as compared with the Company's investment of approximately 729,919 ordinary shares of ChipMOS for the corresponding period in 2014, the unrealized fair value gain was HK\$27.6 million. ChipMOS is listed on the Nasdaq market and its company symbol is "IMOS". Further information about ChipMOS can be obtained from the Nasdaq website: <http://www.nasdaq.com>.

The Company is in the process of finalising the Group's financial results for the six months ended 30 June 2015. The information contained in this announcement is only based on the preliminary assessment made by the Company's management with reference to the unaudited management accounts of the Group, and such information has not been reviewed or audited by the Company's independent auditors nor approved by the Company's audit committee. Shareholders and potential investors of the Company are advised to refer to the interim results of the Company for the six months ended 30 June 2015 to be published in August of 2015 and the 2015 interim report of the Company to be published subsequently.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
PacMOS Technologies Holdings Limited
Cheng Chow-Chun
Chairman

Hong Kong, 20 July 2015

As at the date of this announcement, the Board comprises seven Directors. The executive Directors are Mr. Cheng Chow-Chun, Mr. Lee Chao-Chun, Mr. Sun Tao-Heng and Mr. Yuan Chun-Tang and the independent non-executive Directors are Mr. Suen Sai Wah Simon, Mr. Li Kwan In, and Mr. Wang Chiang-Ming.

In this announcement, amounts in US\$ are converted into HK\$ at the rate of US\$1 = HK\$7.75. the conversion rates are for illustration purpose only and should not be taken as a representation that US\$ have been, could in the future, be converted into HK\$ at this or any other rate of exchange.