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PACMOS TECHNOLOGIES HOLDINGS LIMITED
(弘茂科技控股有限公司) *

(Incorporated in Bermuda with limited liability)

(Stock Code: 1010)

VOLUNTARY ANNOUNCEMENT
STEPS TAKEN TO ADDRESS STATUS OF PUBLIC FLOAT

This announcement is made by PacMOS Technologies Holdings Limited (the “**Company**”) on voluntary basis to update shareholders of the Company (the “**Shareholders**”) relating to the public float issue.

Reference is made to the Company’s announcements dated 19 May 2015 and 20 May 2015 regarding status of the Company’s public float and trading halt (the “**Announcements**”). Unless otherwise defined herein, all capitalised terms used herein shall have the same meanings as adopted in the Announcements.

The Board wishes to inform and update the Shareholders the steps and actions that the Company has so far taken to address the public float issue as triggered by an application (the “**Application**”) from Texan Management Limited (“**Texan**”) for the issue of 4 replacement share certificates for the share certificates numbered 91064, 91065, 90986 and 90987 representing 36,024,000 shares being 10.7% of the entire issued shares of the Company (the “**Subject Shares**”).

Since May 2015, the Board has been actively reviewing and considering the Application and closely monitoring and conducting constant discussions on the public float issue and has taken appropriate steps to address such matters including:

- (a) seeking clarification and verification with Texan in respect of its claims for beneficial ownership of the Subject Shares, which is inconsistent with its confirmation on its shareholding of the Company as referred to in the announcements of the Company dated 9, 23 and 30 August 1995 and 31 January 2011;

- (b) engaging legal adviser to communicate with the Company's share registrar and gather further shareholding information in respect of the Application and assessing the practical steps and procedures to process the Application, if applicable;
- (c) in the process of engaging financial adviser to assist the Board in exploring a range of alternative transactions that might lead to restoration of the public float and evaluating the feasibility and merits of the different proposals; and
- (d) making regular announcements to update the market on its public float position.

Again, the Board is not in a position to comment on the accuracy of the information under the Application until the Company's review on the Application has been finalised and becomes conclusive. The Board is, with the assistance of its legal adviser, currently in the process of identifying the most appropriate course of actions to be adopted with a view to securing a trading resumption as soon as practicable. At the same time, the Board will continue to issue further update announcement or take appropriate steps as and when justified and appropriate under the Listing Rules.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
PacMOS Technologies Holdings Limited
Cheng Chow-Chun
Chairman

Hong Kong, 9 July 2015

As at the date of this announcement, the Board comprises seven directors. The executive directors are Mr. Cheng Chow-Chun, Mr. Lee Chao-Chun, Mr. Sun Tao-Heng and Mr. Yuan Chun-Tang, and the independent non-executive directors are Mr. Suen Sai Wah Simon, Mr. Li Kwan In, and Mr. Wang Chiang-Ming.