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PACMOS TECHNOLOGIES HOLDINGS LIMITED
(弘茂科技控股有限公司) *

(Incorporated in Bermuda with limited liability)

(Stock Code: 1010)

DISCLOSEABLE TRANSACTION
DISPOSAL OF SHARES OF CHIPMOS

Reference is made to the announcement of the Company dated 23 April 2015 relating to the disposal of the First Batch Disposed Shares and the announcement of the Company dated 3 June 2015 relating to the disposal of the Second Batch Disposed Shares, each of such disposals constituted a discloseable transaction of the Company under the Listing Rules.

Immediately after the disposal of the Second Batch Disposed Shares, the Company held 559,678 ChipMOS Shares. During the period from 3 June 2015 to 18 June 2015 (both dates inclusive), the Company has further disposed of an aggregate of 100,000 ChipMOS Shares for a total consideration of US\$2,272,283 (equivalent to approximately HK\$17,610,195), exclusive of transaction costs, in the open market through The Nasdaq Stock Market, at an average selling price of approximately US\$22.7228 (equivalent to approximately HK\$176.1017) per Disposed Share.

Since 30 March 2015 up to 18 June 2015, the Company has disposed of an aggregate of 270,241 ChipMOS Shares at an aggregate consideration of US\$6,298,714 (equivalent to approximately HK\$48,815,034), exclusive of transaction costs. The Company held 459,678 ChipMOS Shares immediately after the Disposals, the disposal of the First Batch Disposed Shares and the Second Batch Disposed Shares.

Based on the alternative size test calculation set out in Rule 14.20 of the Listing Rules and as approved by the Stock Exchange on the alternative disclosure requirement, as the applicable percentage ratios in respect of the Disposals (which are aggregated pursuant to Rule 14.22 of the Listing Rules) exceed 5% but are less than 25%, the Disposals collectively constitute a discloseable transaction of the Company under Rule 14.06(2) of the Listing Rules.

Further disposals of the unsold ChipMOS Shares, when aggregated in accordance with the Listing Rules, may constitute a major transaction of the Company under the Listing Rules. In this regard, the Company will comply with the applicable requirements under the Listing Rules.

* *For identification purposes only*

THE DISPOSALS

Reference is made to the announcement of the Company dated 23 April 2015 relating to the disposal of the First Batch Disposed Shares and the announcement of the Company dated 3 June 2015 relating to the disposal of the Second Batch Disposed Shares, each of such disposals constituted a discloseable transaction of the Company under the Listing Rules.

Immediately after the disposal of the Second Batch Disposed Shares, the Company held 559,678 ChipMOS Shares. During the period from 3 June 2015 to 18 June 2015 (both dates inclusive), the Company has further disposed of an aggregate of 100,000 ChipMOS Shares (representing approximately 0.34% of the issued share capital of ChipMOS as of 31 December 2014) as follows:

| Date(s) of Disposals | No. of Disposed Shares | Price (per Disposed Share) |
|-----------------------------|-------------------------------|--|
| 3 June 2015 | 20,000 | US\$23.2598 (equivalent to approximately HK\$180.2635) |
| 11 June 2015 | 20,000 | US\$22.5812 (equivalent to approximately HK\$175.0043) |
| 17 June 2015 | 15,000 | US\$22.5147 (equivalent to approximately HK\$174.4889) |
| 18 June 2015 | 45,000 | US\$22.6165 (equivalent to approximately HK\$175.2779) |

The average selling price for the Disposals was approximately US\$22.7228 (equivalent to approximately HK\$176.1017) per Disposed Share. The total consideration of the Disposals was US\$2,272,283 (equivalent to approximately HK\$17,610,195), exclusive of transaction costs, which have been or will be received by payment in cash and settled in accordance with the relevant standard market practice. The consideration received by the Company represents the then market price of the ChipMOS Shares.

Since 30 March 2015 up to 18 June 2015, the Company has disposed of an aggregate of 270,241 ChipMOS Shares at an aggregate consideration of US\$6,298,714 (equivalent to approximately HK\$48,815,034), exclusive of transaction costs. The Company held 459,678 ChipMOS Shares immediately after the Disposals, the disposal of the First Batch Disposed Shares and the Second Batch Disposed Shares.

All the ChipMOS Shares held by the Company (including the First Batch Disposed Shares and the Second Batch Disposed Shares and the Disposed Shares) had/have been classified as financial assets at fair value through profit and loss of the Company in its financial statements. In each of the two years ended 31 December 2013 and 31 December 2014, the Company had received dividend of US\$14,000 (2013) and US\$14,000 (2014), respectively, in respect of the Disposed Shares. As a result of the Disposals, the Company recognised a loss of US\$59,719 (equivalent to approximately HK\$462,822) for the year to date of 2015, calculated on the basis of the difference between the book value of US\$23.32 (equivalent to approximately HK\$180.73) for the year ended 31 December 2014 and the disposal price (exclusive of transaction costs).

As the Disposed Shares were disposed of in the open market through The Nasdaq Stock Market, the Company is not aware of the identities of the purchasers of the Disposed Shares and accordingly, to the best of the knowledge of the Directors having made all reasonable enquiries, the purchasers of the Disposed Shares are third parties independent of and not connected with the Company or its connected persons.

REASONS FOR THE DISPOSALS

The Group is principally engaged in design and distribution of integrated circuits and semiconductor parts and investments holding.

The Disposed Shares were disposed of with an average selling price of approximately US\$22.7228 (equivalent to approximately HK\$176.1017) per Disposed Share as compared to the closing price of US\$23.05 (equivalent to approximately HK\$178.6375) as at 18 June 2015. Amid the overall market condition and the industry outlook, the management of the Company considers that the Disposals represent good opportunities for the Company to realize its investment in ChipMOS. It is expected that the net proceeds of the Disposals approximately HK\$17,532,169 available to the Company will be utilized as its additional working capital and funding for any future acquisition or investment as and when suitable opportunities arise.

Given the Disposals were made in the open market through The Nasdaq Stock Market, the Directors consider the Disposed Shares were sold at the then prevailing market prices and the terms of the Disposals are normal commercial terms and are fair and reasonable. The Directors also consider that the Disposals are in the interests of the Company and its shareholders as a whole.

FINANCIAL INFORMATION OF CHIPMOS

ChipMOS is incorporated in Bermuda with limited liability and listed on The Nasdaq Stock Market. Based on its latest 2014 annual report, the ChipMOS Group is a provider of semiconductor testing and assembly services.

Further information on ChipMOS can be found on the website of ChipMOS at www.chipmos.com. Based on the latest 2014 annual report of ChipMOS, as at 31 December 2014, the audited consolidated net asset value of ChipMOS was approximately US\$731 million (equivalent to approximately HK\$5,665 million). The consolidated net profit of ChipMOS (before and after taxation) for each of the two financial years ended 31 December 2013 and 31 December 2014 were approximately US\$84 million (equivalent to approximately HK\$651 million) and US\$57 million (equivalent to approximately HK\$442 million) (2013); and approximately US\$125.8 million (equivalent to approximately HK\$975 million) and US\$93 million (equivalent to approximately HK\$721 million) (2014), respectively. An annual cash dividend of US\$0.14 (equivalent to HK\$1.085) per ChipMOS Share was paid by ChipMOS for each of the two financial years ended 31 December 2013 and 31 December 2014.

IMPLICATIONS UNDER THE LISTING RULES

Based on the alternative size test calculation set out in Rule 14.20 of the Listing Rules and as approved by the Stock Exchange for the alternative disclosure requirement, as the applicable percentage ratios in respect of the Disposals (which are aggregated pursuant to Rule 14.22 of the Listing Rules) exceed 5% but are less than 25%, the Disposals collectively constitute a discloseable transaction of the Company under Rule 14.06(2) of the Listing Rules.

Further disposals of the unsold ChipMOS Shares, when aggregated in accordance with the Listing Rules, may constitute a major transaction of the Company under the Listing Rules. In this regard, the Company will comply with the applicable requirements under the Listing Rules.

DEFINITIONS

Unless otherwise defined below, terms used in this announcement shall have the same meanings as those defined below:

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|--------------------|--|
| “Board” | the board of Directors |
| “ChipMOS” | ChipMOS Technologies (Bermuda) Limited, a company incorporated under the laws of Bermuda, the issued shares of which are listed on The Nasdaq Stock Market |
| “ChipMOS Group” | ChipMOS and its subsidiaries |
| “ChipMOS Shares” | ordinary shares of US\$0.04 each in the share capital of ChipMOS |
| “Company” | PacMOS Technologies Holdings Limited, a company incorporated under the laws of Bermuda, the issued shares of which are listed on the Stock Exchange |
| “connected person” | has the meaning ascribed to it in the Listing Rules |
| “Directors” | directors of the Company |
| “Disposals” | the on-market disposal of the Disposed Shares by the Company during the period from 3 June 2015 to 18 June 2015 (both dates inclusive) |
| “Disposed Shares” | 100,000 ChipMOS Shares, being the ChipMOS Shares that the Company disposed of under the Disposals |

| | |
|--------------------------------|--|
| “First Batch Disposed Shares” | 102,000 ChipMOS Shares sold by the Company during the period from 30 March 2015 to 23 April 2015 (both dates inclusive), details of which are disclosed in the announcement of the Company dated 23 April 2015 |
| “Group” | the Company and its subsidiaries |
| “HK\$” | Hong Kong dollars, the lawful currency of Hong Kong |
| “Listing Rules” | the Rules Governing the Listing of Securities on the Stock Exchange |
| “Second Batch Disposed Shares” | 68,241 ChipMOS Shares sold by the Company during the period from 24 April 2015 to 2 June 2015 (both dates inclusive), details of which are disclosed in the announcement of the Company dated 3 June 2015 |
| “Stock Exchange” | The Stock Exchange of Hong Kong Limited |
| “US\$” | United States dollars, the lawful currency of the United States of America |

In this announcement, amounts in US\$ are converted into HK\$ at the rate of US\$1 = HK\$7.75. the conversion rates are for illustration purpose only and should not be taken as a representation that US\$ have been, could in the future, be converted into HK\$ at this or any other rate of exchange.

By order of the Board of
PacMOS Technologies Holdings Limited
Cheng Chow-Chun
Chairman

Hong Kong, 19 June 2015

As at the date of this announcement, the Board comprises seven directors. The executive directors are Mr. Cheng Chow-Chun, Mr. Lee Chao-Chun, Mr. Sun Tao-Heng and Mr. Yuan Chun-Tang, and the independent non-executive directors are Mr. Suen Sai Wah Simon, Mr. Li Kwan In, and Mr. Wang Chiang-Ming.