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**PACMOS TECHNOLOGIES HOLDINGS LIMITED**  
**( 弘茂科技控股有限公司 ) \***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1010)**

**VOLUNTARY ANNOUNCEMENT**  
**STATUS OF PUBLIC FLOAT**

Since December 2014, PacMOS Technologies Holdings Limited (the “**Company**”), under management of the current members of the board (the “**Board**”) of directors, namely those listed below, all of whom were appointed on or after 27 November 2014, has been conducting an investigation (the “**Investigation**”) into the identities of individuals and entities that have an interest or short position in any of the shares of the Company or is interested in those derivatives pursuant to section 329 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

In response to the Investigation, a written reply was received by the Company from Texan Management Limited (“**Texan**”) on 28 April 2015, in which Texan was of the belief that, inter alia, it is the beneficial owner of the 36,024,000 shares (representing 10.7% of the entire issued shares) in the Company held under share certificates numbered 91064, 91065, 90986 and 90987 (the “**Subject Shares**”).

On 14 May 2015, the Company further received an application from Texan for the issue of 4 replacement share certificates for the share certificates numbered 91064, 91065, 90986 and 90987 in respect of the Subject Shares (the “**Application**”).

At the present time, the Company is seeking legal advice in respect of the Application and additional clarification and verification from Texan in respect of the Application. The Board is not in a position to comment on the accuracy of the information under the Application pending further development.

The Board wish to state that if information given by Texan under the Application is true and correct, and therefore the Subject Shares are owned by Texan, the Subject Shares would not be qualified as “public float” under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and thus less than 25% of the issued share capital of

\* *For identification purpose only*

the Company would be held in public hands. Please see below the shareholding structure of the Company assuming Texan owns the Subject Shares:

	<b>Number of Shares held</b>	<b>% of Total Number of Issued Shares</b>
<b><u>Substantial Shareholders</u></b>		
Texan Management Limited ( <i>Note 1</i> )	36,024,000	10.7%
Full Global International Limited ( <i>Note 2</i> )	145,609,999	43.3%
Vision2000 Venture Ltd. ( <i>Note 3</i> )	106,043,142	31.5%
<b><u>Public Shareholders</u></b>		
Other shareholders ( <i>Note 4</i> )	48,910,001	14.5%
<b>Total</b>	<b>336,587,142</b>	<b>100%</b>

*Notes:*

1. Ownership of the Subject Shares by Texan is to be verified.
2. Assuming Texan owns the Subject Shares, Pacific Electric Wire & Cable Co., Ltd. is deemed to be interested in the aggregate of 181,633,999 shares (representing 54% of the entire issued shares) in the Company held by Texan and Full Global International Limited, collectively, as being the controlling corporation of Texan and Full Global International Limited.
3. Mosel Vitelic Inc. is deemed to be interested in the 106,043,142 shares (representing 31.5% of the entire issued shares) in the Company held by Vision2000 Venture Ltd., as being the controlling corporation of Vision2000 Venture Ltd..
4. In absence of any other forms of disclosure of interests submitted by other shareholders of the Company to the Stock Exchange pursuant to section 324 of the SFO, while the Investigation is still underway, we would assume that the 48,910,001 shares in the Company are held by the public.

The Company is undertaking review on information given by Texan under the Application, and may, subject to legal advice, issue further announcement or take appropriate steps as the review progresses, as and when justified and appropriate under the Listing Rules.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board of  
**PacMOS Technologies Holdings Limited**  
**Cheng Chow-Chun**  
*Chairman*

Hong Kong, 19 May 2015

*As at the date of this announcement, the Board comprises seven directors. The executive directors are Mr. Cheng Chow-Chun, Mr. Lee Chao-Chun, Mr. Sun Tao-Heng and Mr. Yuan Chun-Tang, and the independent non-executive directors are Mr. Suen Sai Wah Simon, Mr. Li Kwan In, and Mr. Wang Chiang-Ming.*