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PACMOS TECHNOLOGIES HOLDINGS LIMITED

(弘茂科技控股有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1010)

ANNOUNCEMENT IN RELATION TO RECEIPT OF NOMINATION NOTICE FROM SHAREHOLDER FOR THE SPECIAL GENERAL MEETING

Reference is made to the circular (the “**Circular**”) issued by PacMOS Technologies Holdings Limited (the “**Company**”) dated 12 November 2014 in relation to the requisition of a special general meeting by Full Global International Limited (“**Full Global**”), a Shareholder of the Company, to, among other things, appoint certain individuals as Directors of the Company. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

As disclosed in the Circular, on 30 October 2014, the Board has received the Requisition Notice from Full Global requesting the Board to convene a special general meeting within 21 days from the date of deposition of the Requisition Notice in accordance with the Bye-laws to, among other things, appoint the Candidates as Directors of the Company. As a result, the Circular was despatched to the Shareholders on 12 November 2014 to convene the SGM in accordance with the requests under the Requisition Notice. Subsequent to the despatch of the Circular, on 12 November 2014, the Company received a notice (the “**Notice**”) issued by Full Global stating its intention to propose for appointment/election of the Candidates as Directors of the Company at the SGM with effect from the closure of the SGM in accordance with Bye-law 103 of the Bye-laws. Written notices signed by each of the Candidates confirming his willingness to be appointed/elected and consent of publication of his personal information are also enclosed in the Notice. Please refer to the Circular for details of the SGM.

By order of the Board of
PacMOS Technologies Holdings Limited
Chen Che Yuan
Executive Director & Chief Executive Officer

Hong Kong, 12 November 2014

As at the date of this notice, the Board comprises four directors. The executive directors of the Company are Mr. Chen Che Yuan and Mr. Yip Chi Hung, and the independent non-executive directors are Mr. Cheng Hok Ming, Albert and Dr. Ma Kwai Yuen.

* *For identification purpose only*