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PACMOS TECHNOLOGIES HOLDINGS LIMITED

(弘茂科技控股有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock code: 1010)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Special General Meeting (the “SGM”) of PacMOS Technologies Holdings Limited (the “Company”) will be held at Marina Room II, 2nd Floor, The Excelsior, 281 Gloucester Road, Causeway Bay, Hong Kong on Thursday, 27 November 2014 at 2:30 p.m. for the purpose of considering, and if thought fit, passing the following resolutions as ordinary resolutions of the Company (unless otherwise specified, words used in this notice has the same meaning as defined in the circular of the Company dated 12 November 2014 (the “Circular”)) pursuant to a requisition notice dated 30 October 2014 served on the Company by FULL GLOBAL INTERNATIONAL LIMITED (being a member of the Company holding not less than one-tenth of the paid-up capital of the Company as at the date of deposit of the said requisition notice carrying the right to vote at general meetings of the Company) in accordance with the provisions of section 74 of the Companies Act 1981 of Bermuda (as amended):

ORDINARY RESOLUTIONS

1. that Mr. Cheng Chow-Chun be appointed as an executive Director of the Company with effect from the closure of the SGM;
2. that Mr. Lee Chao-Chun be appointed as an executive Director of the Company with effect from the closure of the SGM;
3. that Mr. Sun Tao-Heng be appointed as an executive Director of the Company with effect from the closure of the SGM;
4. that Mr. Yuan Chun-Tang be appointed as an executive Director of the Company with effect from the closure of the SGM;

* *For identification purpose only*

5. that Mr. Maa Kwo-Juh be appointed as an independent non-executive Director of the Company with effect from the closure of the SGM;
6. that Mr. Suen Sai Wah Simon be appointed as an independent non-executive Director of the Company with effect from the closure of the SGM;
7. that Mr. Li Kwan In be appointed as an independent non-executive Director of the Company with effect from the closure of the SGM; and
8. that the payment of remuneration of the following Directors and former Director for the financial year ending 31 December 2014 (and pro rata to his office during such financial year) be approved:
 - a. as for Mr. Yip Chi Hung (executive Director), HK\$420,000;
 - b. as for Mr. Chen Che Yuan (executive Director), HK\$168,000;
 - c. as for Mr. Cheng Hok Ming, Albert (independent non-executive Director), HK\$126,000;
 - d. as for Dr. Ma Kwai Yuen (independent non-executive Director), HK\$126,000; and
 - e. as for Mr. Wong Chi Keung (former independent non-executive Director), regarding his office commencing on 1 January 2014 and expiring on 30 June 2014, HK\$63,000.

By order of the Board pursuant to section 74 of the Companies Act

PacMOS Technologies Holdings Limited

Lau Lai Yee

Company Secretary

Hong Kong, 12 November 2014

Principal Office in Hong Kong:

15th Floor

Siu On Centre

188 Lockhart Road

Wan Chai

Hong Kong

Notes:

- (1) A shareholder entitled to attend and vote at the meeting convened by the above notice is entitled to appoint a proxy to attend and, in the event of a poll, vote in his stead. A proxy needs not be a shareholder of the Company.
- (2) In order to be valid, the form of proxy must be deposited at the Company's Share Registrar in Hong Kong at Tricor Tengis Limited, Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong together with any power of attorney or other authority under which it is signed or a notarially certified copy of that power or authority, not less than 48 hours before the time for holding the meeting or adjourned meeting.
- (3) The Register of Shareholders of the Company will be closed from 25 November 2014 to 27 November 2014 (both days inclusive) for the purpose of establishing the entitlement of shareholders to vote at the meeting convened by the above notice. During this period, no share transfers will be registered. In order to qualify for voting, all transfer of shares accompanied by the relevant share certificates and transfer forms must be lodged with the Company's Share Registrar in Hong Kong at Tricor Tengis Limited, Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:30 p.m. on 24 November 2014.
- (4) Pursuant to Rule 13.39(4) of the Listing Rules, any vote of shareholders at a general meeting must be taken by poll. The Chairman of the SGM shall therefore demand voting on all resolutions set out in the above notice be taken by way of poll pursuant to bye-law 70 of the Company's bye-laws.
- (5) Shareholders are recommended to read the circular of the same date of the above notice despatched to shareholders which contains important information concerning the resolutions set out in this notice.

As at the date of this notice, the Board comprises four directors. The executive directors of the Company are Mr. Chen Che Yuan and Mr. Yip Chi Hung, and the independent non-executive directors are Mr. Cheng Hok Ming, Albert and Dr. Ma Kwai Yuen.