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PACMOS TECHNOLOGIES HOLDINGS LIMITED

(弘茂科技控股有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1010)

**SUPPLEMENTARY INFORMATION IN RELATION TO THE PROFIT
WARNING ANNOUNCEMENT**

This announcement is made by PacMOS Technologies Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) refers to the Company’s profit warning announcement dated 10 July 2014 (the “**Announcement**”).

The Board would like to provide supplementary information on the Announcement.

The unrealized fair value gain of approximately HK\$27.84 million upon mark to market valuation of the Company’s investment in the ordinary shares of ChipMOS as of 30 June 2014, representing a decrease of approximately 52% as compared to that of the corresponding period in 2013, which leads to the consolidated profit attributable to shareholders of the Company for the 6 months period ended 30 June 2014 significantly decreased by approximately 48% as compared with the corresponding period in 2013.

The Company would like to reiterate that the information contained in this announcement is only based on the preliminary calculations by the Company’s management according to the management accounts of the Group, which has not been reviewed nor audited by the Company’s auditors.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

* *For identification purpose only*

As at the date of this announcement, the Board comprises four Directors. The executive Directors are Mr. Chen Che Yuan and Mr Yip Chi Hung and the independent non-executive Directors are Mr. Cheng Hok Ming, Albert and Dr. Ma Kwai Yuen.

By order of the Board of
PacMOS Technologies Holdings Limited
Chen Che Yuan
Executive Director & Chief Executive Officer

Hong Kong, 11 July 2014