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## **PACMOS TECHNOLOGIES HOLDINGS LIMITED**

**(弘茂科技控股有限公司)\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1010)**

### **PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Based on the preliminary review of the management accounts of the Group, the Group expects to record a significant decrease in consolidated profit attributable to shareholders of the Company for the 6 months ended 30 June 2014, as compared with the corresponding period in 2013. This profit warning announcement is only based on the preliminary calculations by the Company's management according to the management accounts of the Group, which has not been reviewed nor audited by the Company's auditors.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by PacMOS Technologies Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Based on the preliminary review of the management accounts of the Group, the board of directors of the Company (the "**Board**") wishes to announce that the Group expects to record a significant decrease in consolidated profit attributable to shareholders of the Company for the 6 months ended 30 June 2014, as compared with the corresponding period in 2013, primarily attributable to (i) the Company's investment held in the ordinary shares of ChipMOS Technologies (Bermuda) Limited ("**ChipMOS**") as of 30 June 2014 is 729,919, as compared with the corresponding period in 2013

\* *For identification purpose only*

is 879,919, and (ii) an unrealized fair value gains of approximately HK\$27.84 million upon mark to market valuation of the Company's investment of approximately 729,919 ordinary shares of ChipMOS as of 30 June 2014, calculated on the basis of the difference between the book value of US\$19.24 (equivalent to approximately HK\$150.07) per share as of 31 December 2013 and the closing market price of US\$24.13 (equivalent to approximately HK\$188.21) per share as of 30 June 2014. ChipMOS is listed on the Nasdaq market and its company symbol is "IMOS". Further information about ChipMOS can be obtained from the Nasdaq website: [http:// www.nasdaq.com](http://www.nasdaq.com).

However, the Group's business in design and trading of integrated circuit products in the People's Republic of China is expected to record a net profit as compared to the net loss of approximately HK\$111,000 for the corresponding period in 2013, due to increase in demand from customers.

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As at the date of this announcement, the Board comprises four Directors. The executive Directors are Mr. Chen Che Yuan and Mr Yip Chi Hung and the independent non-executive Directors are Mr. Cheng Hok Ming, Albert and Dr. Ma Kwai Yuen.

Unless otherwise specified, for illustration purpose, amounts denominated in US\$ are translated into HK\$ at the rate of US\$1 = HK\$7.8.

By order of the Board of  
**PacMOS Technologies Holdings Limited**  
**Chen Che Yuan**  
*Executive Director & Chief Executive Officer*

Hong Kong, 10 July 2014