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PACMOS TECHNOLOGIES HOLDINGS LIMITED

(弘茂科技控股有限公司) *

(Incorporated in Bermuda with limited liability)

(Stock Code: 1010)

UPDATE ON LETTER OF INTENT IN RELATION TO POSSIBLE DISPOSITION

Reference is made to the announcement of the Company dated 21 March 2011 (the “**Announcement**”), regarding the entering into of a non-legally binding LOI in relation to the Possible Disposition of the equity interests in SyncMOS by shareholders of SyncMOS (including the Group and MOU-FU). Terms in this announcement shall have the same meanings as those defined in the Announcement unless defined otherwise.

The Company has been informed by MOU-FU that it entered into an agreement with the Proposed Purchaser on 30 August 2011 for the disposition of MOU-FU’s equity interest in SyncMOS (being approximately 24.2% equity interest in SyncMOS).

As of the date of this announcement, the Company is still negotiating the terms of the definitive agreement(s) with the Proposed Purchaser regarding the Possible Disposition, which have yet to be finalised, and may however deviate from those set out in the LOI.

The Possible Disposition may or may not proceed. Shareholders and investors are reminded to exercise caution when dealing in the Company’s Shares.

Further detailed announcement will be made by the Company in accordance with all applicable requirements of the Listing Rules as and when appropriate, when the Company signs the definitive agreement(s) or when there is material development on the Possible Disposition with respect to the Company.

By order of the Board of
PacMOS Technologies Holdings Limited
Yip Chi Hung
Chairman

Hong Kong, 1 September 2011

As at the date of this announcement, the Board comprises five directors. The executive directors of the Company are Mr. Yip Chi Hung, and Mr. Chen Che Yuan and the independent non-executive directors are Mr. Wong Chi Keung, Mr. Cheng Hok Ming, Albert and Dr. Ma Kwai Yuen.

* *For identification purpose only*