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PACMOS TECHNOLOGIES HOLDINGS LIMITED

(弘茂科技控股有限公司) *

(Incorporated in Bermuda with limited liability)

(Stock Code: 1010)

HIGH CONCENTRATION OF SHAREHOLDING AND RESUMPTION OF TRADING

This announcement is made at the request of the Stock Exchange in respect of the high concentration of the shareholding of the Company in the hands of a limited number of Shareholders as of 3 November 2010.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could fluctuate substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:30 a.m. on 29 November 2010 pending the release of this announcement. An application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares on the Stock Exchange with effect from 9:30 a.m. on 30 November 2010.

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) in respect of the high concentration of the shareholding of PacMOS Technologies Holdings Limited (the “**Company**”) in the hands of a limited number of shareholders of the Company (the “**Shareholders**”) as of 3 November 2010.

The Company noted that an announcement (the “**SFC Announcement**”) has been published by the Securities and Futures Commission (the “**SFC**”) on 26 November 2010 which stated that, among other things, the SFC had recently completed an enquiry into the shareholding of the Company. The findings of the SFC suggested that, as of 3 November 2010, a maximum of 12 Shareholders held an aggregate of 73,124,000 shares of the Company (the “**Shares**”), representing 21.73% of the issued Shares. Such shareholding, together with 251,653,142 Shares held aggregately by two substantial shareholders, namely, Texan Management Limited (“**Texan**”) and Vision2000 Venture Limited

* *For identification purpose only*

(“**Vision2000**”) (in aggregate representing 74.76% of the issued Shares), represented 96.49% of the issued Shares as of 3 November 2010. Thus, only 3.51% of the issued Shares were held by other investors.

As set out in the SFC Announcement, as at 3 November 2010, the shareholding structure of the Company is set out as follows:

	Number of Shares	% of total number of issued Shares
Texan (<i>note 1</i>)	145,610,000	43.26%
Vision2000 (<i>note 2</i>)	106,043,142	31.50%
A group of 12 Shareholders	73,124,000	21.73%
Other shareholders	<u>11,810,000</u>	<u>3.51%</u>
Total	<u><u>336,587,142</u></u>	<u><u>100%</u></u>

Notes:

- (1) All Dragon International Limited was deemed to be interested in the 145,610,000 Shares held by Texan, as being the controlling corporation of Texan.
- (2) Mosel Vitelic Inc. was deemed to be interested in the 106,043,142 Shares held by Vision2000, as being the controlling corporation of Vision2000.

It was also mentioned in the SFC Announcement that, on 29 October 2010, the share price increased 350% from the previous closing price of HK\$0.44 to HK\$1.98 at 10:39 a.m. with trading volume of 6,520,000 Shares when trading in the Shares was then suspended. At 1:10 p.m., the Company published an announcement stating that it was not aware of any reason for the increase in share price and it was in preliminary discussions with a third party regarding a potential business dealing. Trading of the Shares resumed at 2:30 p.m. that day. The share price eased in the afternoon trading session to close at HK\$1.21 with trading volume of 7,042,000 Shares. The Company further clarified after market close that the potential business dealing was in relation to a disposal of asset. Since then, the share price continued to stay at around HK\$1.30 level. As at 26 November 2010, the share price closed at HK\$1.35, representing an increase of approximately 207% from the closing price of HK\$0.44 on 28 October 2010.

The board (the “**Board**”) of Directors wishes to clarify that the above information regarding the shareholding structure is extracted from the SFC Announcement and the Board has not verified such information other than the shareholding of Texan and Vision2000 as set out in the table above based on the DI Forms filed with the Company. (The Shares held by Texan are also subject to the legal proceedings as referred to in the 2009 Annual Report and the announcements of the

Company dated 21 March 2006, 18 April 2006, 25 January 2008, 20 October 2008, 5 March 2009 and 25 August 2009). Accordingly, the Board is not in a position to comment on the accuracy of the information except the shareholding of Texan and Vision2000 as aforesaid. The Company has no knowledge whether those 12 Shareholders were as at 3 November 2010 or are as at the date of this announcement: (a) connected persons of the Company; or (b) related to/connected with each other and/or any of the connected persons of the Company.

PUBLIC FLOAT

Based on the DI Forms and to the best knowledge, information and belief of the Board, as at 3 November 2010 and as at the date of this announcement, Texan and Vision2000 held, in aggregate, 251,653,142 Shares, representing in total approximately 74.76% of the issued share capital of the Company.

The Board believes that, to the best of its knowledge, information and belief based on the information available to it, not less than 25% of the issued share capital of the Company is held in public hands and the Company is able to comply with the public float requirements under the Rules Governing the Listing of Securities on the Stock Exchange.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could fluctuate substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

RESUMPTION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:30 a.m. on 29 November 2010 pending the release of this announcement. An application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares on the Stock Exchange with effect from 9:30 a.m. on 30 November 2010.

By order of the Board of
PacMOS Technologies Holdings Limited
Yip Chi Hung
Chairman

Hong Kong, 29 November 2010

As at the date of this announcement, the Board comprises five directors. The executive directors of the Company are Mr. Yip Chi Hung and Mr. Chen Che Yuan and the independent non-executive directors are Mr. Wong Chi Keung, Mr. Cheng Hok Ming, Albert and Mr. Ma Kwai Yuen.