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PacMOS Technologies Holdings Limited
(弘茂科技控股有限公司) *
(Incorporated in Bermuda with limited liability)
(Stock Code: 1010)

**POLL RESULTS OF SPECIAL GENERAL MEETING
HELD ON 9 FEBRUARY 2010**

Reference is made to the announcement and the circular (the “Circular”) issued by PacMOS Technologies Holdings Limited (the “Company”) dated 21 December 2009 and 11 January 2010, respectively, in relation to the acquisition of convertible bonds. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise specified herein.

The SGM was held at 2:30 p.m. on Tuesday, 9 February 2010 at Gloucester Room II, 3rd Floor, The Excelsior, 281 Gloucester Road, Causeway Bay, Hong Kong.

Tricor Tengis Limited, the Company’s branch share registrar in Hong Kong, acted as the scrutineer of the SGM for the purpose of vote-taking.

POLL RESULTS OF THE SGM

As at the date of the SGM, the total number of the issued Shares was 336,587,142 Shares. Mosel, a substantial Shareholder, indirectly held 106,043,142 Shares, representing approximately 31.5% of the total issued Shares as at the date of the SGM. Given Mosel’s interest in both the Company and ChipMOS, Mosel and its associates abstained from voting for or against the ordinary resolution at the SGM. As such, there were a total of 230,544,000 Shares, representing approximately 68.5% of the total issued Shares as at the date of the SGM, entitling the Shareholders to attend and vote for or against the ordinary resolution at the SGM.

There were no Shares entitling the Shareholders to attend and vote only against the ordinary resolution at the SGM.

The poll results in respect of the ordinary resolution proposed at the SGM are as follows:

Ordinary resolution	Number of votes (%)		Total number of vote cast
	For	Against	
To approve (i) the Purchase Agreement and to authorise the Directors to do all such acts and execute such other documents as they may consider necessary, desirable or expedient to carry out or give effect to or otherwise in connection with the Purchase Agreement and the transactions contemplated thereunder; and (ii) the Compulsory Conversion and to authorise the Directors to do all such acts and execute such other documents as they may consider necessary, desirable or expedient to carry out or give effect to or otherwise in connection with the Compulsory Conversion.	145,621,999 (100%)	0 (0%)	145,621,999

Note: The percentages of votes are based on the total number of the Shares held by the Shareholders who voted at the SGM in person or by corporate representative or proxy.

As more than half of the votes present at the SGM either in person or by proxy were cast in favour of the above ordinary resolution, the ordinary resolution proposed at the SGM was duly passed.

By Order of the Board
PacMOS Technologies Holdings Limited
Chung Che Ling
Company Secretary

Hong Kong, 9 February 2010

As at the date of this announcement, the Board comprises Mr. Yip Chi Hung and Mr. Chen Che Yuan, being the executive Directors, and Mr. Wong Chi Keung, Mr. Cheng Hok Ming, Albert and Mr. Ma Kwai Yuen, being the independent non-executive Directors.

** for identification purpose only*