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PACMOS TECHNOLOGIES HOLDINGS LIMITED

(弘茂科技控股有限公司) *

(Incorporated in Bermuda with limited liability)

(Stock Code: 1010)

UNUSUAL MOVEMENT IN PRICE AND TRADING VOLUME

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors of PacMOS Technologies Holdings Limited (the “**Company**”) has noted the increase in the trading price and volume of the shares (the “**Shares**”) of the Company today, and wishes to state that the Board is not aware of any reasons for such increase.

The Board wishes to state that, from time to time, the Company will review and enter into discussions with regard to business opportunities and investments. Currently, the Company is in preliminary discussions with a third party regarding a potential investment opportunity (the “**Potential Investment**”). However, no formal agreement has been entered into as at the date of this announcement and these preliminary discussions are still in progress, and may or may not lead to an agreement. **The Potential Investment may or may not proceed, and may or may not materialise.**

Save as disclosed above, the Board is not aware of any negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Rule 13.23 of the Rules Governing The Listing of Securities on the Stock Exchange (the “**Listing Rules**”); neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price sensitive nature.

Shareholders and potential investors of the Company should exercise caution when dealing in the Shares.

* *For identification purpose only*

Made by the order of the Board, the directors of which individually and jointly accept responsibility for the accuracy of this announcement.

By Order of the Board
PacMOS Technologies Holdings Limited
Chung Che Ling
Company Secretary

Hong Kong, 16 July 2009

As at the date of this announcement, the Company's Board comprises Mr. Wong Chi Keung, Mr. Cheng Hok Ming, Albert and Mr. Ma Kwai Yuen, being the independent non-executive directors and Mr. Yip Chi Hung and Mr. Chen Che Yuan, being the executive directors of the Company.