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PacMOS Technologies Holdings Limited

弘茂科技控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1010)

**ANNOUNCEMENT
IN RELATION TO
LEGAL ACTION AGAINST CERTAIN EX-DIRECTORS AND
SUBSTANTIAL SHAREHOLDER OF THE COMPANY**

On 4 March 2009, the Company received a letter from the solicitors acting for Texan and PC Asia and was notified of the following:

- (1) Texan and PC Asia, amongst others, had successfully appealed against the Order in the Court of Appeal on 2 and 3 March 2009;
- (2) the Court of Appeal ordered on 3 March 2009 that the Order be discharged and the Court of Appeal's order has yet to be drawn up and finalized.

Further details are set out below.

In the meantime, shareholders and investors are advised to exercise extreme caution when dealing in the Shares.

Reference is made to the announcements of the Company dated 21 March 2006, 18 April 2006, 25 January 2008 and 20 October 2008 (the “**Announcements**”), regarding, among other things, a legal action against certain ex-directors and a substantial shareholder of the Company concerning ownership of certain shares of the Company (“**Legal Action**”). Terms in this announcement shall have the same meanings as those defined in the Announcements unless defined otherwise.

* *For identification purpose only*

In the announcement of the Company dated 25 January 2008 and 20 October 2008, it was announced that, among other things, the Company was provided with the Judgment in respect of the Application, pursuant to which, it was held, among other things, Texan holds the shares of the Company (“**Shares**”) it owns, upon trust for the Plaintiff and was further notified that, among other things, in compliance with the order of the Court (the “**Order**”) which ordered Texan and PC Asia to transfer the Subject Shares to PAH, made pursuant to the Application, Texan and PC Asia had prepared documents for the transfer of their respective Subject Shares to be delivered to the Plaintiff; and Texan and PC Asia, along with other defendants in the Legal Action, had filed their Notice of Appeal against the Judgment and the Order (“**Appeal**”), which was set down for hearing in March 2009.

On 4 March 2009, the Company received a letter from the solicitors acting for Texan and PC Asia and was notified of the following:

- (1) Texan and PC Asia, amongst others, had successfully appealed against the Order in the Court of Appeal on 2 and 3 March 2009; and
- (2) the Court of Appeal ordered on 3 March 2009 that the Order **be discharged** and the Court of Appeal’s order has yet to be drawn up and finalized.

Subject to legal requirements, the Company will make further announcement if it becomes aware of any material future development in this matter. **In the meantime, shareholders and investors are advised to exercise extreme caution when dealing in the Shares.**

As at the date of this announcement, the Board comprises five directors. The executive directors of the Company are Mr. Yip Chi Hung and Mr. Chen Che Yuan and the independent non-executive directors are Mr. Wong Chi Keung, Mr. Cheng Hok Ming, Albert and Mr. Ma Kwai Yuen.

By order of the Board of
PacMOS Technologies Holdings Limited
Yip Chi Hung
Chairman

Hong Kong, 5 March 2009