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**PacMOS Technologies Holdings Limited**  
**( 弘茂科技控股有限公司 ) \***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1010)**

**ANNOUNCEMENT  
IN RELATION TO  
LEGAL ACTION AGAINST CERTAIN EX-DIRECTORS AND  
SUBSTANTIAL SHAREHOLDER OF THE COMPANY  
AND RESUMPTION OF TRADING**

The Company was provided with a judgment of the court dated 18 January 2008 in respect of an application for summary judgment by the Plaintiff against certain defendants in the Legal Action, pursuant to which, it was held, among other things, Texan holds the shares of the Company it owns, upon trust for the Plaintiff. Based on the register of members of the Company as of 25 January 2008, Texan is the registered shareholder of the Company with a registered holding of 145,609,998 Shares, representing approximately 43.26% of the Company’s existing issued share capital. Texan has indicated to the Company that they will appeal against the judgment. Further details are set out below.

**In the meantime, shareholders and investors are advised to exercise extreme caution when dealing in the Shares.**

Trading in the Shares was suspended with effect from 9:38 a.m. on 21 January 2008 and application has been made for a resumption of trading in the Shares with effect from 9:30 a.m. on 28 January 2008.

Reference is made to the announcements of the Company dated 21 March 2006 and 18 April 2006 (the “**Announcements**”), regarding, among other things, a legal action against certain ex-directors and a substantial shareholder of the Company concerning ownership of certain shares of the Company (“**Legal Action**”). No member of the Group is a party to the Legal Action. Terms in this announcement shall have the same meanings as those defined in the Announcements unless defined otherwise.

\* *For identification purpose only*

Based on the register of members of the Company as of 25 January 2008, the following defendants of the Legal Action hold Shares:

- (i) Texan is the registered shareholder of the Company with a registered holding of 145,609,998 Shares, representing approximately 43.26% of the Company's existing issued share capital; and
- (ii) each of Clipper and PC Asia is the registered shareholder of the Company with a registered holding of 1 Share.

The Company was provided with a judgment of the court dated 18 January 2008 (“**Judgment**”) in respect of an application for summary judgment by the Plaintiff against certain defendants in the Legal Action, pursuant to which, it was held, among other things, Texan holds the shares of the Company (“**Shares**”) it owns, upon trust for the Plaintiff. Texan has indicated to the Company that they will appeal against the Judgment.

On 22 January 2008, the Company was provided with a Notice pursuant to section 324 of Part XV of the Securities and Futures Ordinance by the Plaintiff's solicitors, which notified the Company that the Plaintiff was the beneficial owner of the 145,610,000 Shares, representing approximately 43.26% of the Company's existing issued share capital. As Texan has indicated that it will appeal against the Judgment (i.e. The Judgment may not be final) and the Company does not have information with respect to the Plaintiff's future intention regarding the management and business of the Company, the Company is unable at this stage to assess the impact of the Judgment on the Company. Meanwhile, the Group would continue its business of design and distribution of integrated circuits and semi-conductor parts and investment holding.

Subject to legal requirements, the Company will make further announcement if it becomes aware of any material future development in this matter. **In the meantime, shareholders and investors are advised to exercise extreme caution when dealing in the Shares.**

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*As at the date of this announcement, the Board comprises five directors. The executive directors of the Company are Mr. Yip Chi Hung and Mr. Chen Che Yuan and the independent non-executive directors are Mr. Cheng Hok Ming, Albert, Mr. Wong Chi Keung and Mr. Ma Kwai Yuen.*

By order of the Board of  
**PacMOS Technologies Holdings Limited**  
**Yip Chi Hung**  
*Chairman*

Hong Kong, 25 January 2008