



PacMOS Technologies Holdings Limited
(弘 茂 科 技 控 股 有 限 公 司 *)

(Incorporated in Bermuda with limited liability)
(Stock Code: 1010)

**RECTIFICATION OF NOTICE OF ANNUAL GENERAL MEETING
AND ITS RELATED CIRCULAR**

This announcement is to rectify the Notice of Annual General Meeting dated 4 June 2007 of the Company to be held at Gloucester Room II, 3/F., The Excelsior, 281 Gloucester Road, Causeway Bay, Hong Kong on Wednesday, 27 June 2007 at 2:30 p.m. and its related Circular of same date.

Please note that (i) the heading “Bye-law 67 (A)” in Appendix I of the Circular should be “Bye-law 67A”, and (ii) the last date for lodgement of all transfer of shares documents should be “18 June 2007” instead of “19 June 2007”.

By order of the Board
Chung Che Ling
Company Secretary

Hong Kong, 6 June 2007

As at the date of this announcement, the Company’s Board comprises Mr WONG Chi Keung, Mr CHENG Hok Ming, Albert and Mr MA Kwai Yuen, being the independent non-executive directors, and Mr YIP Chi Hung and Mr CHEN Che-Yuan, being the executive directors.

* *For identification purpose only.*

Please also refer to the published version of this announcement in The Standard.