



**PACMOS TECHNOLOGIES HOLDINGS LIMITED**  
**(弘茂科技控股有限公司)\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1010)**

**ANNOUNCEMENT**  
**IN RELATION TO**  
**LEGAL ACTION AGAINST CERTAIN EX-DIRECTORS AND**  
**SUBSTANTIAL SHAREHOLDER OF THE COMPANY**

The Company was provided with an order of the court dated 7 April 2006 by the Plaintiff on 8 April 2006, pursuant to which, it is ordered, among other things, that Texan, PC Asia and All Dragon shall be restrained and an injunction be granted prohibiting and restraining them until conclusion of the trial of the Legal Action or further order, from disposing of, selling, transferring, mortgaging, assigning, charging or otherwise dealing with the legal and/or beneficial interest they hold or purport to hold in any of the 145,610,000 Shares registered in the names of Texan, Clipper and PC Asia. Further details are set out below.

Reference is made to the announcement of the Company dated 21 March 2006 (the "Announcement"), regarding, among other things, a legal action against certain ex-directors and a substantial shareholder of the Company concerning ownership of certain shares of the Company ("Legal Action"). Terms in this announcement shall have the same meanings as those defined in the Announcement unless defined otherwise.

The Company was provided with an order of the court dated 7 April 2006 by the Plaintiff through its solicitors on 8 April 2006, pursuant to which, and upon certain undertakings given by the Plaintiff, it is ordered , among other things:

1. Texan and All Dragon shall preserve in their custody the legal and/or beneficial ownership of 145,609,998 Shares registered in the name of Texan until the trial of the Legal Action or further order of the court;
2. PC Asia and All Dragon shall preserve in their custody the legal and/or beneficial ownership of 1 Share registered in the name of PC Asia until the trial of the Legal Action or further order of the court;

3. Texan, PC Asia and All Dragon shall be restrained and an injunction be granted prohibiting and restraining them until conclusion of the trial of the Legal Action or further order, from disposing of, selling, transferring, mortgaging, assigning, charging or otherwise dealing with the legal and/or beneficial interest they hold or purport to hold in any of the 145,610,000 Shares registered in the names of Texan, Clipper and PC Asia.

Subject to legal requirements, the Company will make further announcement if it becomes aware of any material future development in this matter. **In the meantime, shareholders and investors are advised to exercise extreme caution when dealing in the Shares.**

*As at the date of this announcement, the Board comprises five directors. The executive directors of the Company are Mr. Yip Chi Hung and Mr. Chen Che Yuan and the independent non-executive directors are Mr. Cheng Hok Ming, Albert, Mr. Wong Chi Keung and Mr. Ma Kwai Yuen.*

By order of the Board of  
**PacMOS Technologies Holdings Limited**  
**Yip Chi Hung**  
*Chairman*

Hong Kong, 18 April 2006

\* *For identification purpose only*

Please also refer to the published version of this announcement in The Standard.