



PACMOS TECHNOLOGIES HOLDINGS LIMITED

(弘茂科技控股有限公司*)

(incorporated in Bermuda with limited liability)

(Stock Code: 1010)

ANNOUNCEMENT

APPOINTMENT OF DIRECTOR AND AUDIT COMMITTEE MEMBER

The board of directors (the “**Board**”) of PacMOS Technologies Holdings Limited (“**the Company**”) is pleased to announce that Mr Ma Kwai Yuen (“**Mr Ma**”) was appointed as independent non-executive director and audit committee member of the Company with effect from 28 June 2005.

Mr Ma, aged 52, is an executive director of a consulting company in Hong Kong. He has been the corporate planning manager of Sino Realty and Enterprises Limited and a consultant of Jardine Management Consulting Service Pty., Ltd. He was a council member (1994 to 1999) of the Chartered Institute of Management Accountants - Hong Kong Regional Office and the Vice-chairman (1994 to 1997) of the Guangdong Liaison Office of the Chartered Institute of Management Accountants. Mr Ma is a fellow member of the Chartered Institute of Cost and Management Accountants, an associate member of the Hong Kong Institute of Certified Public Accountants and a fellow member of the CPA Australia. Mr Ma has over 20 years of professional experience in the accounting and financial management and consulting industries.

As at the date of this announcement, Mr Ma does not have any interests in any shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance. He does not have any relationship with other directors, members of senior management, substantial or controlling shareholders of the Company. Mr Ma has not entered into any service agreement with the Company. There is no fixed term or proposed length of service except that he is subject to retirement by rotation and re-election in accordance with the Company’s Bye-laws. Subject to the approval of the directors of the Company, the amount of Mr Ma’s director’s fees will be HK\$100,000 per annum, which is in line with the amount of director’s fees of other independent non-executive directors of the Company. As at the date of this announcement, apart from his directorship with the Company, Mr Ma does not hold any other office in the Company or its subsidiaries. Mr Ma has not held any directorship in any listed public company for the last three years prior to his appointment to the Board.

The Board would like to welcome Mr Ma to the Board.

By order of the Board
Seto Yee Woon, John
Chairman

Hong Kong, 29 June 2005

As at the date of this announcement, the Company's Board comprises Mr CHENG Hok Ming Albert, Mr WONG Chi Keung and Mr MA Kwai Yuen, being the independent non-executive directors, and Mr SETO Yee Woon John and Mr YIP Chi Hung, being the executive directors.

** For identification purpose only.*

Please also refer to the published version of this announcement in The Standard.