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**THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

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**If you are in doubt** as to any aspect of this circular, you should contact a stockbroker or other registered dealer in securities, a bank manager, solicitor, professional accountant or other professional adviser.

**If you have sold or transferred** all your shares in PacMOS Technologies Holdings Limited, you should at once hand this circular and the enclosed form of proxy to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this circular, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this circular.

This circular is solely for the purpose of providing shareholders with certain information in connection with a annual general meeting of the Company.

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PacMOS

**PacMOS Technologies Holdings Limited**  
**( 弘 茂 科 技 控 股 有 限 公 司 ) \***

*(incorporated in Bermuda with limited liability)*

(Stock Code: 1010)

**NOTICE OF ANNUAL GENERAL MEETING**

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A notice convening the annual general meeting of PacMOS Technologies Holdings Limited to be held at Plaza IV, Lower Lobby, Novotel Century Hong Kong, 238 Jaffe Road, Wanchai, Hong Kong on Tuesday, 28 June 2005 at 10:00 a.m. is set out on pages 10 to 11 of this circular. Whether or not you are able to attend the meeting, you are requested to complete and return the enclosed form of proxy in accordance with the instructions printed thereon as soon as possible and in any event not less than 48 hours before the time appointed for the holding of the meeting. Completion and return of the form of proxy will not preclude you from attending and voting at the meeting should you so wish.

3 June 2005



**PacMOS Technologies Holdings Limited**  
**( 弘 茂 科 技 控 股 有 限 公 司 ) \***

*(incorporated in Bermuda with limited liability)*

(Stock Code: 1010)

*Board of Directors:*

*Executive Directors:*

Seto Yee Woon, John (*Chairman*)

Yip Chi Hung

Pang Hong

*Independent Non-executive Directors:*

Wong Chi Keung

Cheng Hok Ming, Albert

*Registered Office:*

Canon's Court

22 Victoria Street

Hamilton HM12

Bermuda

*Principal Office in Hong Kong:*

27th Floor

Cambridge House, Taikoo Place

979 King's Road

Island East

Hong Kong

3 June 2005

*To all shareholders of the Company*

Dear Sir or Madam,

**NOTICE OF ANNUAL GENERAL MEETING**

The purpose of this circular is to provide you with further information on resolutions to be proposed at the annual general meeting of PacMOS Technologies Holdings Limited (the "**Company**") to be held on Tuesday, 28 June 2005 (the "**Annual General Meeting**") and to give you the notice of the Annual General Meeting at which the resolutions will be proposed to consider and, if thought fit, approve such matters.

**1. RE-ELECTION OF RETIRING DIRECTORS (RESOLUTIONS 2(A) AND 2(B))**

- 1.1 At the Annual General Meeting, Mr Cheng Hok Ming, Albert will retire pursuant to the Bye-laws of the Company, and, being eligible, offer himself for re-election as Independent Non-executive Director. A resolution will be proposed at the Annual General Meeting to re-elect Mr Cheng Hok Ming, Albert as Independent Non-executive Director.

\* For identification purpose only

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## LETTER FROM THE BOARD

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- 1.2 Mr Cheng Hok Ming, Albert, aged 43, has been appointed an Independent Non-executive Director of the Company since 30 September 2004. He is also a member of the audit committee of the Company. Mr Cheng has extensive work experience in the accounting and commercial fields. He is the senior audit manager of a certified public accountants firm in Hong Kong. As at 31 May 2005, being the latest practicable date prior to the printing of this circular for ascertaining certain information contained herein (the “**Latest Practicable Date**”), Mr Cheng did not have any interests in any shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the “**SFO**”). He does not have any relationship with other directors, members of senior management, substantial or controlling shareholders of the Company. Mr Cheng has not entered into any service agreement with the Company. There is no fixed term or proposed length of service except that he is subject to retirement by rotation and re-election in accordance with the Company’s Bye-laws. Subject to the approval of the directors of the Company, the amount of Mr Cheng’s director’s fees will be HK\$100,000 per annum which is in line with the amount of director’s fees of other Independent Non-executive Directors of the Company. Mr Cheng’s director’s fees will be disclosed pursuant to the Listing Rules, when they are fixed by the Directors.
- 1.3 At the Annual General Meeting, Mr Yip Chi Hung will retire pursuant to the Bye-laws of the Company and, being eligible, offer himself for re-election as Executive Director. A resolution will be proposed at the Annual General Meeting to re-elect Mr Yip Chi Hung as Executive Director.
- 1.4 Mr Yip Chi Hung, aged 46, has been appointed an Executive Director since 22 November 1998. Mr Yip is also an independent non-executive director of Perfectech International Holdings Limited (which shares are listed on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). In addition, Mr Yip is a director of Fong Wing Shing Construction Company Limited, which is a reputable registered building contractor in Hong Kong. He has over 21 years of experience in the construction industry and has been involved in a variety of building and maintenance projects in both the public and private sectors in Hong Kong. Mr Yip has also taken part in many property development projects in Singapore. As at the Latest Practicable Date, Mr Yip did not have any interests in any shares of the Company within the meaning of Part XV of the SFO. Other than being a director of All Dragon International Limited, which is indirectly interested in approximately 43.3% of the issued share capital of the Company as at the Latest Practicable Date, Mr Yip does not have any relationship with other directors, members of senior management, substantial or controlling shareholders of the Company. Mr Yip has not entered into any service agreement with the Company. There is no fixed term or proposed length of service except that he is subject to retirement by rotation and re-election in accordance with the Company’s

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## LETTER FROM THE BOARD

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Bye-laws. Mr Yip's director's fees will be fixed by the Directors, if the Directors are so authorised by the shareholders of the Company at the Annual General Meeting. Mr Yip's director's fees will be disclosed pursuant to the Listing Rules when they are fixed by Directors.

### 2. **RATIFICATION OF ACTIONS OF DIRECTORS OF THE COMPANY (EACH A "DIRECTOR" AND TOGETHER THE "DIRECTORS") (RESOLUTIONS 5 AND 6)**

- 2.1 Pursuant to Bye-law 99 of the Company's Bye-laws, at each annual general meeting of the Company, one-third of the Directors of the Company for the time being, or if their number is not three or a multiple of three, then the number nearest to one-third, shall retire from office by rotation save any Director of the Company holding office as Chairman or Managing Director (both as defined in the Bye-laws of the Company).
- 2.2 One Director retired at each of the annual general meetings in 2002, 2003 and 2004. Pursuant to the Company's Bye-laws, the number of Directors of the Company taken into account for determining the number of retiring Directors at the annual general meetings in 2002, 2003 and 2004 respectively was five (5). The Company has recently received advice from its legal advisers as to Bermudan law that Bye-law 99 of the Company's Bye-laws accordingly required the number of retiring Directors at each of such annual general meetings of the Company should have been two (2).
- 2.3 The Company has been advised by its legal advisers as to Bermudan law that the expression of "one-third or the number nearest to one-third" under Bye-law 99 of the Company's Bye-laws shall include rounding up or rounding down to the whole number nearest to one-third of the relevant number of Directors. The Company rounded down the number of retiring Directors at the annual general meetings in 2002, 2003 and 2004. The nearest whole number required the Company to round up the number of Directors retiring by rotation to two (2). In consequence, certain directors continued in office without retiring by rotation and offering themselves for re-election at the 2002, 2003 and 2004 annual general meetings of the Company.
- 2.4 The Company has been advised by its legal advisers as to Bermudan law that, notwithstanding the above, the Directors who ought to have retired by rotation at the annual general meetings of the Company in 2002, 2003 or 2004, are deemed, pursuant to Bye-law 100 of the Company's Bye-laws, to have been re-elected and, being willing to do so, continued in office. Notwithstanding the failure to retire and be re-elected at the Company's annual general meetings, the holding of office in the relevant years by such Directors is deemed valid in accordance with the Bye-laws of the Company.

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## LETTER FROM THE BOARD

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- 2.5 Pursuant to Bye-law 127 of the Company's Bye-laws, all acts bona fide done by the Board of Directors of the Company or by any such committee or by any person acting as a Director shall, notwithstanding that it shall be afterwards discovered that there was some defect in the appointment of such Director or persons acting as aforesaid or that they or any of them were disqualified, be valid as if every such person had been duly appointed and was qualified to be a Director or member of such committee. Accordingly, all bona fide acts done by Directors, who ought to have retired by rotation under Bye-law 99 of the Company's Bye-laws and did not so retire, are valid.
- 2.6 The Directors, who did not retire at the respective annual general meetings as required by Bye-law 99 of the Company's Bye-laws, have retired and been re-elected at subsequent annual general meetings of the Company. Following the re-election of Mr Yip Chi Hung, if thought fit by the shareholders of the Company, at the Annual General Meeting, no Director will be holding office by virtue of Bye-law 100 of the Company's Bye-laws.
- 2.7 Notwithstanding the aforesaid, the Directors believe it is appropriate that resolutions be put forward at the Annual General Meeting for the shareholders of the Company to approve, ratify and confirm the continuance of office and actions of the relevant Directors during the years commencing the annual general meeting in 2002 and ending the Annual General Meeting.

### 3. ELECTION OF INDEPENDENT NON-EXECUTIVE DIRECTOR (RESOLUTION 4)

- 3.1 At the Annual General Meeting, a resolution will be proposed to elect Mr Ma Kwai Yuen ("**Mr Ma**") as Independent Non-executive Director.
- 3.2 Mr Ma, aged 52, is an executive director of a consulting company in Hong Kong. He has been the corporate planning manager of Sino Realty and Enterprises Limited and a consultant of Jardine Management Consulting Service Pty., Ltd. He was a council member (1994 to 1999) of the Chartered Institute of Management Accountants — Hong Kong Regional Office and the Vice-chairman (1994 to 1997) of the Guangdong Liaison Office of the Chartered Institute of Management Accountants. Mr Ma is a fellow member of the Chartered Institute of Cost and Management Accountants, an associate member of Hong Kong Institute of Certified Public Accountants and a fellow member of the CPA Australia. Mr Ma has over 20 years of professional experience in the accounting and financial management and consulting industries.
- 3.3 As at the Latest Practicable Date, Mr Ma did not have any interests in any shares of the Company within the meaning of Part XV of the SFO. He does not have any relationship with other directors, members of senior management, substantial or controlling shareholders of the Company. Mr Ma has not entered into any service

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## LETTER FROM THE BOARD

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agreement with the Company. There is no fixed term or proposed length of service except that he is subject to retirement by rotation and re-election at the annual general meeting of the Company following the Annual General Meeting in accordance with the Company's Bye-laws. Subject to the approval of the directors of the Company, the amount of Mr Ma's director's fees will be HK\$100,000 per annum, which is in line with the amount of director's fees of other Independent Non-executive Directors of the Company. Mr Ma's director's fees will be disclosed pursuant to the Listing Rules, when they are fixed by the Directors. Mr Ma did not hold any directorship in any listed public company in the last three years before the Latest Practicable Date. The Board of Directors of the Company (the "**Board**") is not aware of any other matter relating to the resolution to be proposed at the Annual General Meeting to elect Mr Ma as Independent Non-executive Director that needs to be brought to the attention of the shareholders of the Company.

- 3.4 The Board considers that Mr Ma, with his extensive experience in the accounting and financial management industries, should be able to add value to the corporate governance of the Company. After assessing Mr Ma's independence as far as practicable pursuant to Listing Rule 3.13, the Board considers that Mr Ma should be considered as independent from the Company. The Board recommends that Mr Ma be elected an Independent Non-executive Director of the Company at the Annual General Meeting.

#### 4. REMOVAL OF MR PANG HONG FROM THE OFFICE OF DIRECTOR OF THE COMPANY (RESOLUTION 7)

- 4.1 The directors of the Company (the "**Directors**") resolved at a meeting of the Board of Directors on 28 January 2005 (the "**Board Meeting**") to propose that a special general meeting be convened ("**SGM**") for removing Mr Pang Hong as a director pursuant to Bye-law 104 of the Company's Bye-laws.
- 4.2 Mr Pang Hong has been a director of the Company since 31 December 1997. On 22 December 2004, Mr Pang Hong's employment as "associate director" with Pro-Centric Group Limited was summarily terminated by Pro-Centric Group Limited. Pro-Centric Group Limited, a company incorporated in Hong Kong, is wholly owned by All Dragon International Limited, which wholly owns Texan Management Limited. As stated in the Register of Substantial Shareholders of the Company as at the Latest Practicable Date, Texan Management Limited is a substantial shareholder of the Company holding approximately 43.3% of the issued share capital of the Company. Accordingly, All Dragon International Limited is indirectly interested in approximately 43.3% of the issued share capital of the Company. However, Pro-Centric Group Limited is not part of the Company's group.

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## LETTER FROM THE BOARD

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- 4.3 Mr Yip Chi Hung, one of the Executive Directors of the Company is also a director of Pro-Centric Group Limited.
- 4.4 All the Directors of the Company, including Mr Pang Hong, were given due notice of the Board Meeting and the Board Meeting was duly convened in accordance with the Company's Bye-laws. The Company has obtained legal advice from its legal advisers as to Bermudan law confirming that the Board Meeting was duly convened in accordance with the Company's Bye-laws. Mr Pang Hong did not, nor did he appoint an alternate director to, attend the Board Meeting. At the Board Meeting, the Directors took note of the termination of Mr Pang Hong's employment with Pro-Centric Group Limited, a wholly owned subsidiary of an ultimate major shareholder of the Company. At the Board Meeting, the Directors considered that in the circumstances that Mr Pang Hong has been dismissed by a wholly owned subsidiary of an ultimate major shareholder of the Company, they had lost confidence in Mr Pang Hong. The Directors resolved to propose the SGM at which the shareholders of the Company could consider in accordance with the Bye-laws of the Company whether or not Mr Pang Hong should be removed from the office of Director of the Company.
- 4.5 Due to delay in the convening of the SGM, and the fact that the shareholders could consider at the forthcoming Annual General Meeting whether or not Mr Pang Hong should be removed from the office of Director of the Company, the Directors considered that it was no longer necessary to incur extra costs to hold a separate SGM. Accordingly, a special resolution will be proposed at the Annual General Meeting to remove Mr Pang Hong from the office of Director of the Company.
- 4.6 Pursuant to section 93(1) of the Companies Act 1981 of Bermuda, subject to its bye-laws, the members of a company may at a special general meeting called for that purpose remove a director provided that notice of any such meeting shall be served on the director concerned not less than fourteen days before the meeting and he shall be entitled to be heard at such meeting.
- 4.7 Bye-law 104 of the Company's Bye-laws provides that,
- “The Company may by Special Resolution remove any Director (including a Managing Director or other Executive Director) before the expiration of his period of office notwithstanding anything in these Bye-laws or in any agreement between the Company and such Director (but without prejudice to any claim which such Director may have for damages for any breach of any contract between him and the Company) and may elect another person in his stead. Any person so elected shall hold office only until the next following annual general meeting of the Company and shall then be eligible for re-election at such meeting, but shall not be taken into account in determining the Directors who are to retire by rotation at such meeting.”

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## LETTER FROM THE BOARD

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- 4.8 The Company's Bye-laws do not require that a special resolution must be passed at a special general meeting. Section 93(1) of the Companies Act 1981 of Bermuda provides that it is subject to Bye-law 104 of the Company's Bye-laws. Accordingly, the Company is advised by its legal advisers as to Bermudan law it can propose a special resolution at an annual general meeting to remove a Director from the Board.
- 4.9 Mr Pang Hong has not received any remuneration from the Company or any of its subsidiaries for the term of his office as director of the Company, and is not an employee of the Company. The Directors of the Company (excluding Mr Pang Hong for this purpose) are not aware that the proposed removal of Mr Pang Hong from his office of director of the Company would entitle Mr Pang Hong to any damages for breach of any contract between him and the Company in relation to the term of his office of director of the Company. The Company has not entered into any contract with Mr Pang Hong in relation to his directorship in the Company.
- 4.10 Pursuant to section 93(1) of the Companies Act 1981 of Bermuda, Mr Pang Hong shall be entitled to be heard at the Annual General Meeting with respect to the proposal for removing him from the Board of the Company.
- 4.11 At the meeting of the Board of Directors of the Company on 25 April 2005, Mr Pang Hong indicated to the Board of Directors that he had been advised by his solicitors to file a claim with the Labour Tribunal regarding his summary dismissal by Pro-Centric Group Limited. (As mentioned above, Pro-Centric Group Limited is not part of the Company's group.)
- 4.12 Drafts of this circular (containing this letter) have been circulated to the Directors of the Company. The solicitors acting for Mr Pang Hong wrote to the Company's solicitors on 25 April 2005 alleging that the proposed content of the letter contained in the draft circular as at 25 April 2005 with respect to the information about Mr Pang Hong was in their view defamatory. The Company has subsequently obtained legal advice from its legal advisers as to Hong Kong law on such allegation and has been advised that the threatened legal action has no merit.
- 4.13 Further, on 8 April 2005, Mr Pang Hong's solicitors wrote to the Company's solicitors claiming that Mr Pang Hong "shall take appropriate actions against the Company" if his request for access to certain documents and correspondence of the Company was not satisfied. As at the Latest Practicable Date, the Directors are not aware that Mr Pang Hong has taken any legal action or substantiated any claim against the Company, its Directors or other members of the company's group in this regard.



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## LETTER FROM THE BOARD

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4.14 Saved as disclosed herein, the Directors confirm they are not aware of any litigation or claim of material importance pending or threatened against the Company or any member of the group of the Company with respect to the proposal for removing Mr Pang Hong from his office of Director of the Company pursuant to the Bye-laws of the Company.

### 5. ANNUAL GENERAL MEETING

5.1 The Notice of the Annual General Meeting is set out on pages 10 to 11 of this circular.

5.2 There is enclosed a form of proxy for use at the Annual General Meeting. A shareholder entitled to attend and vote at the above meeting may appoint one or more proxies to attend and vote instead of him. A proxy need not be a shareholder of the Company. Whether or not you intend to be present at the Annual General Meeting, you are requested to complete the form of proxy and return it to the Company's Share Registrar in Hong Kong at Tengis Limited, Ground Floor, Bank of East Asia Harbour View Centre, 56 Gloucester Road, Wanchai, Hong Kong in accordance with the instructions printed thereon not less than 48 hours before the time fixed for holding the Annual General Meeting. The completion and return of the form of proxy will not prevent you from attending and voting in person at the Annual General Meeting should you so wish.

### 6. PROCEDURE FOR DEMANDING A POLL

6.1 Below is the information required under the Listing Rule 13.55(3) to be disclosed to shareholders of the Company the procedure by which shareholders may demand a poll pursuant to the Bye-laws of the Company.

6.2 According to Bye-law 70 of the Company, a resolution put to the vote of a meeting shall be decided on a show of hands unless (before or on the declaration of the result of the show of hands or on the withdrawal of any other demand for a poll) a poll is demanded by:

- (i) the Chairman of such meeting; or
- (ii) by at least three shareholders present in person (or in the case of a shareholder being a corporation, by its duly authorized representative) or by proxy for the time being entitled to vote at the meeting; or
- (iii) by any shareholder or shareholders present in person (or, in the case of a shareholder being a corporation, by its duly authorized representative) or by proxy and representing not less than one-tenth of the total voting rights of all the shareholders having the rights to vote at the meeting; or

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## LETTER FROM THE BOARD

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- (iv) by any shareholder or shareholders present in person (or, in the case of a shareholder being a corporation, by its duly authorized representative) or by proxy and holding shares in the Company conferring a right to vote at the meeting being shares on which an aggregate sum has been paid up equal to not less than one-tenth of the total sum paid up on all the shares conferring that right.

6.3 The chairman of the Annual General Meeting will exercise his power under Bye-law 70 of the Company's Bye-laws to put each of the resolutions to the vote by way of a poll.

### 7. CLOSURE OF REGISTER OF SHAREHOLDERS

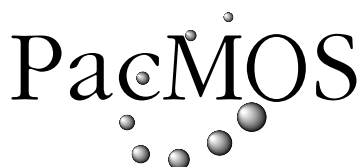
The Register of Shareholders of the Company will be closed from 22 June 2005 to 28 June 2005 (both days inclusive) for the purpose of establishing the entitlement of shareholders to vote at the meeting convened by the above notice. During this period, no share transfers will be registered. In order to qualify for voting, all transfer of shares accompanied by the relevant share certificates and transfer forms must be lodged with the Company's Share Registrar in Hong Kong at Tengis Limited, Ground Floor, Bank of East Asia Harbour View Centre, 56 Gloucester Road, Wanchai, Hong Kong not later than 4:30 p.m. on 21 June 2005.

Yours faithfully,  
By order of the Board  
**Seto Yee Woon, John**  
*Chairman*

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## NOTICE OF ANNUAL GENERAL MEETING

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### **PacMOS Technologies Holdings Limited** **(弘茂科技控股有限公司) \***

*(incorporated in Bermuda with limited liability)*

(Stock Code: 1010)

**NOTICE IS HEREBY GIVEN** that the Annual General Meeting of the Company will be held at Plaza IV, Lower Lobby, Novotel Century Hong Kong, 238 Jaffe Road, Wanchai, Hong Kong on Tuesday, 28 June 2005 at 10:00 a.m. to transact the following ordinary business:

1. to receive and adopt the Audited Consolidated Financial Statements and the Reports of the Directors and Auditors for the year ended 31 December 2004;
2. to re-elect Directors, namely (a) Mr Yip Chi Hung and (b) Mr Cheng Hok Ming, Albert, and to authorise the Directors to fix the Directors' remuneration;
3. to re-appoint of PricewaterhouseCoopers as Auditors of the Company and to authorise the Directors to fix their remuneration;

and by way of special business to consider and, if thought fit, pass the following Resolutions of which Resolutions 4, 5 and 6 will be proposed as Ordinary Resolutions and Resolution 7 will be proposed as Special Resolution:

4. **THAT** Mr Ma Kwai Yuen be and is hereby elected an Independent Non-executive Director of the Company with immediate effect;
5. **THAT** the continuance of office of the respective Directors of the Company, who ought to have retired by rotation pursuant to the Company's Bye-laws at the annual general meetings of the Company in 2002, 2003 or 2004 and did not so retire, be and is hereby approved and ratified;
6. **THAT**, notwithstanding the discovery that certain Directors of the Company ought to have retired by rotation pursuant to the Company's Bye-laws at the annual general meetings of the Company in 2002, 2003 or 2004 but did not so retire and remained in office after the relevant annual general meeting of the Company, all acts bona fide done by the Board of Directors of the Company or by any such committee or by any person acting as a Director of the Company during the period commencing the annual general meeting of the Company in 2002 and ending the annual general meeting of the Company in 2005 (both inclusive) be and are hereby generally and unconditionally approved and confirmed;

\* For identification purpose only

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## NOTICE OF ANNUAL GENERAL MEETING

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7. **THAT** Mr Pang Hong be and is hereby removed from the office of Director of the Company with immediate effect.

By order of the Board  
**Chung Che Ling**  
*Company Secretary*

Hong Kong, 3 June 2005

*Principal Office in Hong Kong:*  
27th Floor, Cambridge House  
Taikoo Place, 979 King's Road  
Island East  
Hong Kong

*Notes:*

- (1) A shareholder entitled to attend and vote at the meeting convened by the above notice is entitled to appoint a proxy to attend and, in the event of a poll, vote in his stead. A proxy need not be a shareholder of the Company.
- (2) In order to be valid, the form of proxy must be deposited at the Company's Share Registrar in Hong Kong at Tengis Limited, Ground Floor, Bank of East Asia Harbour View Centre, 56 Gloucester Road, Wanchai, Hong Kong together with any power of attorney or other authority under which it is signed or a notarially certified copy of that power or authority, not less than 48 hours before the time for holding the meeting or adjourned meeting.
- (3) The Register of Shareholders of the Company will be closed from 22 June 2005 to 28 June 2005 (both days inclusive) for the purpose of establishing the entitlement of shareholders to vote at the meeting convened by the above notice. During this period, no share transfers will be registered. In order to qualify for voting, all transfer of shares accompanied by the relevant share certificates and transfer forms must be lodged with the Company's Share Registrar in Hong Kong at Tengis Limited, Ground Floor, Bank of East Asia Harbour View Centre, 56 Gloucester Road, Wanchai, Hong Kong not later than 4:30 p.m. on 21 June 2005.
- (4) At the meeting, the chairman of the meeting will exercise his power under Bye-law 70 of the Bye-laws of the Company to put each of the above resolutions to the vote by way of a poll.
- (5) Shareholders are recommended to read the circular of the same date of this notice of Annual General Meeting despatched to shareholders which contains important information concerning the ordinary and special resolutions respectively set out in this notice.

As at the date of this notice, the Company's Board of Directors comprises Mr CHENG Hok Ming Albert, and Mr WONG Chi Keung, being the independent non-executive directors, and Mr SETO Yee Woon John, Mr YIP Chi Hung and Mr PANG Hong, being the executive directors.