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**太 睿 國 際 控 股 有 限 公 司**  
**PacRay International Holdings Limited**

*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 1010)**

## **THE COMPANY'S INVESTMENT HELD UPDATE**

This announcement is made by PacRay International Holdings Limited (the “**Company**”) on voluntary basis for information to the shareholders of the Company (the “**Shareholders**”) and potential investors.

As at 31 December 2018, the mark-to-market valuation of the Company's investment in the American depositary shares (“**ADS**”) of ChipMOS Technologies Inc., a company listed on the Taiwan Stock Exchange as “8150” (“**ChipMOS Taiwan ADS**”) is as follows:

As at	No. of ADS held	Closing market price per ADS (US\$)
30 November 2018	10,284	17.59
31 December 2018	10,284	16.84

ChipMOS Taiwan ADS are listed on the NASDAQ Global Select Market under the ticker symbol “IMOS”. Further information about ChipMOS Taiwan ADS can be obtained from the NASDAQ website: <http://www.nasdaq.com>.

Shareholders and potential investors should read in conjunction with the Company's announcements and financial reports for more information, and are advised to exercise caution when dealing in the shares of the Company.

By order of the Board  
**PacRay International Holdings Limited**  
**Lau Mei Ying**  
*Executive Director*

Hong Kong, 2 January 2019

*As at the date of this announcement, the board of the Company comprises eight directors. The executive directors are Mr. Liew Fui Kiang, Mr. Wei Xiao, Mr. Leung Pok Man and Ms. Lau Mei Ying; the non-executive director is Mr. Zhou Danqing; and the independent non-executive directors are Mr. Lee Man To, Ms. Choi Yee Man and Ms. Zhuge Chang.*