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太 睿 國 際 控 股 有 限 公 司
PacRay International Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 1010)

**INSIDE INFORMATION
POSSIBLE ACQUISITION**

This announcement is made by PacRay International Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Company has commenced negotiation with independent third parties relating to a possible acquisition (the “**Possible Acquisition**”) of a majority equity interest of a target company (the “**Target Company**”) through an indirect wholly-owned subsidiary of the Company. The Target Company is a technology service company.

The terms of the Possible Acquisition are subject to further negotiations. As at the date of this announcement, no legally binding agreement has been entered into by the Company regarding the Possible Acquisition.

The Board wishes to inform the Shareholders and its potential investors that in the event the Possible Acquisition materializes, it may constitute a notifiable transaction of the Company under the Listing Rules, but there is no assurance that a deal may be concluded nor when an agreement may be signed. The Company will make further announcement as and when appropriate pursuant to the requirements under the Listing Rules.

The Possible Acquisition may or may not proceed and is subject to, among other things, due diligence review on the Target Company to its satisfaction, and further negotiations between the Company and the vendors of the Target Company, the Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
PacRay International Holdings Limited
Lau Mei Ying
Executive Director

Hong Kong, 9 November 2018

As at the date of this announcement, the Board of the Company comprises seven Directors. The executive Directors are Mr. Liew Fui Kiang, Mr. Leung Pok Man and Ms. Lau Mei Ying; the non-executive Director is Mr. Zhou Danqing; and the independent non-executive Directors are Mr. Lee Man To, Ms. Choi Yee Man and Ms. Zhuge Chang.