

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



太 睿 國 際 控 股 有 限 公 司  
**PacRay International Holdings Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1010)**

## **ANNOUNCEMENT**

### **COMPLETION OF THE PLACING; RESTORATION OF PUBLIC FLOAT; AND RESUMPTION OF TRADING**

**Placing Agent**

 **KINGSTON SECURITIES**

References are made to (i) the announcement jointly issued by Glory Genius International Holdings Limited (“**Glory Genius**”) and PacRay International Holdings Limited (the “**Company**”) relating to the Offer dated 10 July 2017; (ii) the composite offer and response document jointly issued by Glory Genius and the Company dated 10 August 2017 (the “**Composite Document**”); (iii) the announcement jointly issued by Glory Genius and the Company relating to the despatch of the Composite Document dated 10 August 2017; (iv) the announcement jointly issued by Glory Genius and the Company announcing the Offer had become unconditional in all respects dated 10 August 2017; (v) the announcement issued by the Company relating to clarification of the Composite Document dated 15 August 2017; (vi) the announcement jointly issued by Glory Genius and the Company relating to, among others, the close of the Offer dated 31 August 2017; and (vii) the announcement issued by the Company relating to, among others, disposal of Shares by the controlling shareholder of the Company dated 7 September 2017 (the “**Placing Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Composite Document and the Placing Announcement unless the context otherwise requires.

### **COMPLETION OF THE PLACING**

The Board was informed by Glory Genius that a total of 73,240,000 Placing Shares, representing approximately 21.76% of the issued share capital of the Company as at the date of this announcement, had been placed to the Placees and the completion of the Placing took place on 4 October 2017. To the best knowledge, information and belief of the Directors having made all reasonable enquiries, the Placees are third parties independent of and not

connected with the Company and its connected person (as defined under the Listing Rules) and none of the Placees has become a substantial shareholder of the Company immediately upon the completion of the Placing.

## RESTORATION OF PUBLIC FLOAT

Immediately upon the completion of the Placing, 84,151,230 Shares are held in the hands of the public, representing approximately 25.00% of the existing issued share capital of the Company. Accordingly, the public float of the Company has been restored to 25% of the issued share capital of the Company and the Company has fulfilled the minimum public float requirement under Rule 8.08(1)(a) of the Listing Rules.

Set out below is the shareholding structure of the Company (i) immediately before the completion of the Placing; and (ii) immediately upon the completion of the Placing:

Shareholders	(i) Immediately before the completion of the Placing		(ii) Immediately upon the completion of the Placing	
	<i>No. of Shares</i>	<i>Approximately %</i>	<i>No. of Shares</i>	<i>Approximately %</i>
Glory Genius	219,632,770	65.25	146,392,770	43.49
Vision2000 Venture Ltd.	106,043,142	31.51	106,043,142	31.51
Public Shareholders (including the Placees)	<u>10,911,230</u>	<u>3.24</u>	<u>84,151,230</u>	<u>25.00</u>
<b>Total</b>	<b><u>336,587,142</u></b>	<b><u>100.00</u></b>	<b><u>336,587,142</u></b>	<b><u>100.00</u></b>

## RESUMPTION OF TRADING

Trading in the Shares on the Stock Exchange was suspended from 9:00 a.m. on 20 May 2015 pending clarification of the Company's shareholding structure and status of the public float of the Shares. An application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares on the Stock Exchange with effect from 9:00 a.m. on Friday, 6 October 2017.

By order of the Board  
**PacRay International Holdings Limited**  
**Liew Fui Kiang**  
*Chairman*

Hong Kong, 4 October 2017

*As at the date of this announcement, the Board comprises six Directors. The executive Directors are Mr. Liew Fui Kiang, Mr. Leung Pok Man and Ms. Lau Mei Ying and the independent non-executive Directors are Ms. Chow Chui Ying, Mr. Zhou Danqing and Dr. Yang Yung-Ming.*