

THIS SUPPLEMENTARY CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this supplementary circular or as to the action to be taken, you should consult a stockbroker or other registered dealer in securities, a bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in PacRay International Holdings Limited, you should at once hand this supplementary circular, together with the enclosed form of proxy, to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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太 睿 國 際 控 股 有 限 公 司
PacRay International Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 1010)

**PROPOSED RE-ELECTION OF RETIRING DIRECTORS
AND
PROPOSED APPOINTMENT OF NOMINATED DIRECTORS
AND
NOTICE OF ADJOURNED ANNUAL GENERAL MEETING**

This supplementary circular should be read together with the Original Circular and the announcement of the Company dated 14 June 2017.

A notice convening the adjourned Annual General Meeting of PacRay International Holdings Limited to be held at Plaza 3, Lower Lobby, Novotel Century Hong Kong Hotel, 238 Jaffe Road, Wanchai, Hong Kong on Tuesday, 15 August 2017 at 3:00 p.m. is set out on pages 12 to 13 of this supplementary circular. A form of proxy for use at the Adjourned Annual General Meeting is also enclosed. Such form of proxy is also published on the websites of Hong Kong Exchanges and Clearing Limited (<http://www.hkexnews.hk>) and the Company (<http://pacray.com.hk>).

Whether or not you are able to attend the Adjourned Annual General Meeting, please complete and sign the enclosed form of proxy in accordance with the instructions printed thereon and return it to the Company's branch share registrar in Hong Kong, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for the holding of the Adjourned Annual General Meeting (i.e. not later than 3:00 p.m. on 13 August 2017). Completion and return of the form of proxy will not preclude shareholders from attending and voting in person at the Adjourned Annual General Meeting if they so wish.

References to time and dates in this supplementary circular are to Hong Kong time and dates.

31 July 2017

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DEFINITIONS

In this supplementary circular, unless the context otherwise requires, the following expressions shall have the following meanings:

“Adjourned Annual General Meeting”	the adjourned annual general meeting of the Company to be held at Plaza 3, Lower Lobby, Novotel Century Hong Kong Hotel, 238 Jaffe Road, Wanchai, Hong Kong on Tuesday, 15 August 2017 at 3:00 p.m.
“Annual General Meeting”	the annual general meeting of the Company held on 16 June 2017
“Board”	the board of Directors
“Bye-laws”	the bye-laws of the Company currently in force
“Company”	PacRay International Holdings Limited, a company incorporated in Bermuda with limited liability, the Shares of which are listed on the Main Board of the Stock Exchange
“Director(s)”	director(s) of the Company
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Latest Practicable Date”	27 July 2017, being the latest practicable date prior to the printing of this supplementary circular for ascertaining certain information in this supplementary circular
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Nominated Directors”	Ms. Tang I-Hsien and Mr. Lin Hao-Li, who have been nominated as executive Directors, and Mr. Yun Dah-Jiunn, who has been nominated as independent non-executive Director by Vision2000 pursuant to the Nomination Notice
“Nomination Notice”	the nomination notice dated 6 June 2017 issued by Vision2000 nominating the Nominated Directors to be elected as the Directors
“Original Circular”	the circular of the Company dated 21 April 2017 relating to the Annual General Meeting
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended from time to time

DEFINITIONS

“Share(s)”	ordinary share(s) of HK\$0.1 each in the share capital of the Company or if there has been a subsequent sub-division, consolidation, reclassification or reconstruction of the share capital of the Company, shares forming part of the ordinary equity share capital of the Company
“Shareholder(s)”	holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Vision2000”	Vision2000 Venture Ltd., a shareholder of the Company holding 106,043,142 Shares (representing approximately 31.5% of the issued share capital of the Company carrying the right of voting at general meetings of the Company) as at the date of deposit of the Nomination Notice

LETTER FROM THE BOARD



太 睿 國 際 控 股 有 限 公 司
PacRay International Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 1010)

Executive Directors:

Cheng Chow-Chun (*Chairman*)
Lee Chao-Chun (*Chief Executive Officer*)
Sun Tao-Heng
Yuan Chun-Tang

Registered Office:

Canon's Court
22 Victoria Street
Hamilton HM12
Bermuda

Independent Non-executive Directors:

Suen Sai Wah Simon
Li Kwan In
Wang Chiang-Ming

*Principal Place of Business
in Hong Kong:*

Unit 902, Unicorn Trade Centre
127-131 Des Voeux Road Central
Hong Kong

31 July 2017

To the Shareholders

Dear Sir/Madam,

**PROPOSED RE-ELECTION OF RETIRING DIRECTORS
AND
PROPOSED APPOINTMENT OF NOMINATED DIRECTORS
AND
NOTICE OF ADJOURNED ANNUAL GENERAL MEETING**

1. INTRODUCTION

Reference is made to the Original Circular and the announcement of the Company dated 14 June 2017 in relation to the receipt of the Nomination Notice from Vision2000 and the adjournment of a resolution to be considered at the Annual General Meeting.

On 7 June 2017, subsequent to the Company's despatch of the Original Circular, the Company received the Nomination Notice together with written notices signed by each of the Nominated Directors confirming his/her willingness to be appointed/elected and consent of publication of their personal information. After due consideration by the Board, it was decided that the resolutions relating to the proposed re-election of retiring directors in the Annual General Meeting, together with additional proposed resolutions in respect of the proposed appointment of the Nominated Directors be adjourned to the Adjourned Annual General Meeting.

LETTER FROM THE BOARD

The purpose of this supplementary circular is to provide you with information in respect of the resolutions to be proposed at the Adjourned Annual General Meeting to be held on 15 August 2017 and to give you the notice of the Adjourned Annual General Meeting at which the resolutions will be proposed to consider and, if thought fit, approve such matters.

2. PROPOSED RE-ELECTION OF RETIRING DIRECTORS

In accordance with Bye-law 99 of the Bye-laws, Mr. Lee Chao-Chun, Mr. Sun Tao-Heng and Mr. Suen Sai Wah Simon shall retire at the Adjourned Annual General Meeting. All of the above retiring Directors, being eligible, will offer themselves for re-election at the Adjourned Annual General Meeting.

Details of the retiring Directors are set out in Appendix I to this supplementary circular.

3. PROPOSED APPOINTMENT OF NOMINATED DIRECTORS

Pursuant to the Nomination Notice, Vision2000 nominated Ms. Tang I-Hsien and Mr. Lin Hao-Li as executive Directors and Mr. Yun Dah-Jiunn as independent non-executive Director. Written notices signed by each of the Nominated Directors confirming his/her willingness to be appointed/elected and consent of publication of their personal information were enclosed in the Nomination Notice.

Details of the Nominated Directors, which have been reproduced from and solely based upon the information confirmed by Vision2000 are set out in Appendix II to this supplementary circular. Such information, including, among other things, the biographical information of the Nominated Directors, their relationship with any other Directors, senior management of the Company or substantial or controlling shareholders (or any purported substantial shareholders) of the Company (as defined in the Listing Rules) and their shareholding interests in the Company, have not been independently verified by the Company or the Directors.

4. ADJOURNED ANNUAL GENERAL MEETING AND PROXY ARRANGEMENT

The notice of the Adjourned Annual General Meeting is set out on pages 12 to 13 of this supplementary circular.

Pursuant to the Listing Rules and the Bye-laws, any vote of Shareholders at a general meeting must be taken by poll (except where the chairman decides to allow a resolution relating to a procedural or administrative matter to be voted on by a show of hands). An announcement on the poll results will be published by the Company after the Adjourned Annual General Meeting in the manner prescribed under the Listing Rules.

A form of proxy for use at the Adjourned Annual General Meeting is enclosed with this supplementary circular and such form of proxy is also published on the websites of Hong Kong Exchanges and Clearing Limited (<http://www.hkexnews.hk>) and the Company (<http://pacray.com.hk>). To be valid, the form of proxy must be completed and signed in accordance with the instructions printed thereon and deposited, together with the power of attorney or other authority (if any) under which it is signed or a certified copy of that power of

LETTER FROM THE BOARD

attorney or authority at the Company's branch share registrar in Hong Kong, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for holding the Adjourned Annual General Meeting (i.e. not later than 3:00 p.m. on 13 August 2017). Completion and delivery of the form of proxy will not preclude you from attending and voting at the Adjourned Annual General Meeting if you so wish.

5. RECOMMENDATION

The Directors consider that the proposed (i) re-election of the retiring Directors and (ii) appointment of the Nominated Directors are in the best interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend the Shareholders to vote in favour of all resolutions in relation to the above matters as set out in the notice of the Adjourned Annual General Meeting. The Directors recommend the Shareholders to read the information carefully before making a decision in voting for or against the resolutions in relation to the above matters as set out in the notice of the Adjourned Annual General Meeting.

As at the Latest Practicable Date, no Shareholder is required to abstain from voting under the Listing Rules in respect of the ordinary resolutions as stated in the notice of the Adjourned Annual General Meeting.

6. RESPONSIBILITY STATEMENT

This supplementary circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this supplementary circular (save for the information relating to the Nominated Directors) is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein misleading.

Yours faithfully,
For and on behalf of the Board
Cheng Chow-Chun
Chairman

The following are details of the Directors who will retire and being eligible, will offer themselves for re-election at the Adjourned Annual General Meeting.

1. MR. LEE CHAO-CHUN (“MR. LEE”)

Mr. Lee, aged 65, has been appointed as an executive director and elected as Chief Executive Officer of the Company since 27 November 2014. He is a member of the board of directors and the chief executive officer of Pacific Electric Wire & Cable Co., Ltd. (“**PEWC**”), chairman of Pacific USA Holdings Inc., a subsidiary of PEWC, director of Asia Pacific Wire & Cable Corporation Limited (“**APWC**”) (US NASDAQ listed company, stock code: APWC) and Charoong Thai Wire & Cable Public Company Limited (“**CTW**”) (Thailand listed company, stock code: CTW), which are under the PEWC group.

Mr. Lee is a shareholder of PEWC, and is currently also a director of Full Global International Limited (“**Full Global**”), Developer Global Limited (“**Developer Global**”), Dragon Conqueror Limited (“**Dragon Conqueror**”) and PEWC, all being major shareholders of the Company within the meaning of Part XV of SFO.

Mr. Lee holds a bachelor’s degree in business administration from the Boston University, United States of America.

Mr. Lee has entered into a letter of appointment with the Company. His office will be of no fixed term or proposed length of service and he is subject to retirement by rotation and be eligible for re-election at the annual general meeting of the Company in accordance with the Bye-laws of the Company. The remuneration of Mr. Lee will be determined and recommended by the remuneration committee of the Company and approved by the Board based on his qualifications, experience, level of responsibilities undertaken and prevailing market conditions. The remuneration of Mr. Lee will be subject to approval by the Company at the Adjourned Annual General Meeting to authorize the Board to fix the same.

Save as disclosed above, Mr. Lee, as at the Latest Practicable Date:

1. does not have any relationship with any Directors, senior management of the Company, or substantial or controlling Shareholders;
2. does not have any interest in the Shares within the meaning of Part XV of the SFO;
3. does not hold any positions in the Company and/or other members of the Company’s group, nor any other directorships in the last three years in public companies the securities of which are listed on any securities market in Hong Kong or overseas; and
4. does not have any other major appointments or professional qualifications.

Save as disclosed above, Mr. Lee confirms that, as at the Latest Practicable Date, there is no information which is discloseable nor is Mr. Lee involved in any of the matters required to be disclosed pursuant to any of the requirements under Rule 13.51(2)(h) to (v) of the Listing Rules and there are no other matters concerning Mr. Lee that need to be brought to the attention of the Shareholders.

2. MR. SUN TAO-HENG (“MR. SUN”)

Mr. Sun, aged 63, has been appointed as an executive director of the Company since 27 November 2014. He is the president of PEWC, and has held the position since December 2003. Mr. Sun had been a director of CTW since June 1993 and by November 1994, he has been promoted to the position of managing director, a position which he still holds at present. He is also a director of APWC.

Mr. Sun is a shareholder of PEWC, and is currently also a director of Full Global, Developer Global, Dragon Conqueror and PEWC, all being major shareholders of the Company within the meaning of Part XV of the SFO.

Mr. Sun holds a master’s degree in business administration from the University of Southern California, United States of America.

Mr. Sun has entered into a letter of appointment with the Company. His office will be of no fixed term or proposed length of service and he is subject to retirement by rotation and be eligible for re-election at the annual general meeting of the Company in accordance with the Bye-laws of the Company. The remuneration of Mr. Sun will be determined and recommended by the remuneration committee of the Company and approved by the Board based on his qualifications, experience, level of responsibilities undertaken and prevailing market conditions. The remuneration of Mr. Sun will be subject to approval by the Company at the Adjourned Annual General Meeting to authorize the Board to fix the same.

Save as disclosed above, Mr. Sun, as at the Latest Practicable Date:

1. does not have any relationship with any Directors, senior management of the Company, or substantial or controlling Shareholders;
2. does not have any interest in the Shares within the meaning of Part XV of the SFO;
3. does not hold any positions in the Company and/or other members of the Company’s group, nor any other directorships in the last three years in public companies the securities of which are listed on any securities market in Hong Kong or overseas; and
4. does not have any other major appointments or professional qualifications.

Save as disclosed above, Mr. Sun confirms that, as at the Latest Practicable Date, there is no information which is discloseable nor is Mr. Sun involved in any of the matters required to be disclosed pursuant to any of the requirements under Rule 13.51(2)(h) to (v) of the Listing Rules and there are no other matters concerning Mr. Sun that need to be brought to the attention of the Shareholders.

3. MR. SUEN SAI WAH SIMON (“MR. SUEN”)

Mr. Suen, aged 57, has been appointed as an independent non-executive director of the Company since 27 November 2014. Mr. Suen was appointed as chairman of the Company’s audit committee, remuneration committee and nomination committee on 7 January 2015. He is an experienced and well proven chief executive officer in the financial as well as the travel industry in Thailand.

Mr. Suen has been the independent director of CTW, Bangna, Thailand since August 2009, and the director of Delta Holiday Company Limited, Bangkok, Thailand since June 1997.

Mr. Suen holds a master’s degree in business administration from the Chaminade University of Honolulu, United States of America.

Mr. Suen has entered into a letter of appointment with the Company. His office will be of no fixed term or proposed length of service and he is subject to retirement by rotation and be eligible for re-election at the annual general meeting of the Company in accordance with the Bye-laws of the Company. The remuneration of Mr. Suen will be determined and recommended by the remuneration committee of the Company and approved by the Board based on his qualifications, experience, level of responsibilities undertaken and prevailing market conditions. The remuneration of Mr. Suen will be subject to approval by the Company at the Adjourned Annual General Meeting to authorize the Board to fix the same.

Save as disclosed above, Mr. Suen, as at the Latest Practicable Date:

1. does not have any relationship with any Directors, senior management of the Company, or substantial or controlling Shareholders;
2. does not have any interest in the Shares within the meaning of Part XV of the SFO;
3. does not hold any positions in the Company and/or other members of the Company’s group, nor any other directorships in the last three years in public companies the securities of which are listed on any securities market in Hong Kong or overseas; and
4. does not have any other major appointments or professional qualifications.

Save as disclosed above, Mr. Suen confirms that, as at the Latest Practicable Date, there is no information which is discloseable nor is Mr. Suen involved in any of the matters required to be disclosed pursuant to any of the requirements under Rule 13.51(2)(h) to (v) of the Listing Rules and there are no other matters concerning Mr. Suen that need to be brought to the attention of the Shareholders.

The following are details of the Nominated Directors to be elected as the Directors at the Adjourned Annual General Meeting.

1. MS. TANG I-HSIEN (“MS. TANG”)

Ms. Tang (also known as “Tang Rebecca YickSin”), currently 59 years old. Ms. Tang holds B.S. and M.S. degrees in Electrical Engineering from University of Illinois at Urbana-Champaign, USA. Ms Tang is serving as chairman of Mosel Vitelic Inc. (Place of listing: Taiwan; Stock code: 2342), DenMOS Technology Inc., MouFu Investment Consultant Limited, and Bou Der Investment Limited, as well as general manager of Mosel Vitelic Inc., DenMOS Technology Inc, and MouFu Investment Consultant Limited. Ms. Tang is also serving as the director of Vision2000 Venture Ltd., a major shareholder of the Company.

If Ms. Tang is appointed by the Company as an executive Director, her office will be of no fixed term or proposed length of service, except that she is subject to retirement by rotation at least once every three years and re-election at the next annual general meeting of the Company in accordance with the requirements under the Listing Rules, the Bye-laws and other applicable laws and regulations. The Company will enter into a letter of appointment with Ms. Tang. The remuneration of Ms. Tang will be determined and recommended by the remuneration committee of the Company and approved by the Board based on her qualifications, experience, level of responsibilities undertaken and prevailing market conditions. The remuneration of Ms. Tang will be subject to approval by the Company at the Adjourned Annual General Meeting to authorize the Board to fix the same.

Save as disclosed above, Ms. Tang, as at the Latest Practicable Date:

1. does not have any relationship with any Directors, senior management of the Company, or substantial or controlling Shareholders;
2. does not have any interest in the Shares within the meaning of Part XV of the SFO;
3. does not hold any positions in the Company and/or other members of the Company, nor any other directorships in the last three years in public companies the securities of which are listed on any securities market in Hong Kong or overseas; and
4. does not have any other material appointments or professional qualifications.

Save as disclosed above, Ms. Tang confirms that, as at the Latest Practicable Date, there is no other information in relation to her appointment that needs to be brought to the attention of the Shareholders, and there is no other information to be disclosed pursuant to any of the requirements of Rule 13.51(2) of the Listing Rules.

2. MR. LIN HAO-LI (“MR. LIN”)

Mr. Lin, currently 51 years old. Mr. Lin holds the Bachelor degree in Electronic Engineering as well as the Master degree in International Business from National Taiwan University, Taiwan. Mr. Lin is serving as chairman of Shin Kong International Investment Ltd., Taiwan, and serving as a director of Prime Optical Fiber Co. (TW: 2496), and Azion Co., Ltd. (TW: 6148). Mr. Lin is also serving as an independent director of Pacific Construction Co., Ltd. (TW: 2506).

If Mr. Lin is appointed by the Company as an executive Director, his office will be of no fixed term or proposed length of service, except that he is subject to retirement by rotation at least once every three years and re-election at the next annual general meeting of the Company in accordance with the requirements under the Listing Rules, the Bye-laws and other applicable laws and regulations. The Company will enter into a letter of appointment with Mr. Lin. The remuneration of Mr. Lin will be determined and recommended by the remuneration committee of the Company and approved by the Board based on his qualifications, experience, level of responsibilities undertaken and prevailing market conditions. The remuneration of Mr. Lin will be subject to approval by the Company at the Adjourned Annual General Meeting to authorize the Board to fix the same.

Save as disclosed above, Mr. Lin, as at the Latest Practicable Date:

1. does not have any relationship with any Directors, senior management of the Company, or substantial or controlling Shareholders;
2. does not have any interest in the Shares within the meaning of Part XV of the SFO;
3. does not hold any positions in the Company and/or other members of the Company, nor any other directorships in the last three years in public companies the securities of which are listed on any securities market in Hong Kong or overseas; and
4. does not have any other material appointments or professional qualifications.

Save as disclosed above, Mr. Lin confirms that, as at the Latest Practicable Date, there is no other information in relation to his appointment that needs to be brought to the attention of the Shareholders, and there is no other information to be disclosed pursuant to any of the requirements of Rule 13.51(2) of the Listing Rules.

3. MR. YUN DAH-JIUNN (“MR. YUN”)

Mr. Yun (also known as Yun Da-Jun), currently 62 years old. Mr. Yun has the Bachelor degree in National Taiwan University, Taiwan. Mr. Yun is serving as a director in Candle Media Co., Ltd. (KOSDAQ: 066410, the company name was changed to “TO-WIN Global Co., Ltd.” in March 2017) since September 2016.

If Mr. Yun is appointed by the Company as an independent non-executive Director, his office will be of no fixed term or proposed length of service, except that he is subject to retirement by rotation at least once every three years and re-election at the next annual general meeting of the Company in accordance with the requirements under the Listing Rules, the By-laws and other applicable laws and regulations. The Company will enter into a letter of appointment with Mr. Yun. The remuneration of Mr. Yun will be determined and recommended by the remuneration committee of the Company and approved by the Board based on his qualifications, experience, level of responsibilities undertaken and prevailing market conditions. The remuneration of Mr. Yun will be subject to approval by the Company at the Adjourned Annual General Meeting to authorize the Board to fix the same.

Save as disclosed above, Mr. Yun, as at the Latest Practicable Date:

1. does not have any relationship with any Directors, senior management of the Company, or substantial or controlling Shareholders;
2. does not have any interest in the Shares within the meaning of Part XV of the SFO;
3. does not hold any positions in the Company and/or other members of the Company, nor any other directorships in the last three years in public companies the securities of which are listed on any securities market in Hong Kong or overseas; and
4. does not have any other material appointments or professional qualifications.

Save as disclosed above, Mr. Yun confirms that, as at the Latest Practicable Date, there is no other information in relation to his appointment that needs to be brought to the attention of the Shareholders, and there is no other information to be disclosed pursuant to any of the requirements of Rule 13.51(2) of the Listing Rules.

NOTICE OF ADJOURNED ANNUAL GENERAL MEETING



太 睿 國 際 控 股 有 限 公 司 PacRay International Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 1010)

NOTICE IS HEREBY GIVEN that the Adjourned Annual General Meeting (the “**Adjourned Annual General Meeting**”) of PacRay International Holdings Limited (the “**Company**”) will be held at Plaza 3, Lower Lobby, Novotel Century Hong Kong Hotel, 238 Jaffe Road, Wanchai, Hong Kong on Tuesday, 15 August 2017 at 3:00 p.m. for the following purposes:

ORDINARY RESOLUTIONS

1. To re-elect retiring directors of the Company (the “**Directors**”):
 - (a) Mr. Lee Chao-Chun as executive Director;
 - (b) Mr. Sun Tao-Heng as executive Director; and
 - (c) Mr. Suen Sai Wah Simon as independent non-executive Director.
2. To appoint the following persons as the Directors:
 - (a) Ms. Tang I-Hsien as executive Director;
 - (b) Mr. Lin Hao-Li as executive Director; and
 - (c) Mr. Yun Dah-Jiunn as independent non-executive Director.
3. To authorize the board of Directors to fix the Directors’ remuneration for the year ending 31 December 2017.

By Order of the Board
Cheng Chow-Chun
Chairman

Hong Kong, 31 July 2017

Notes:

1. All resolutions at the meeting will be taken by poll (except where the chairman decides to allow a resolution relating to a procedural or administrative matter to be voted on by a show of hands) pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). The results of the poll will be published on the websites of Hong Kong Exchanges and Clearing Limited and the Company in accordance with the Listing Rules.
2. Any shareholder of the Company entitled to attend and vote at the above meeting is entitled to appoint more than one proxy to attend and on a poll, vote instead of him. A proxy need not be a shareholder of the Company. If more than one proxy is appointed, the number of shares in respect of which each such proxy so appointed must be specified in the relevant form of proxy.

NOTICE OF ADJOURNED ANNUAL GENERAL MEETING

3. In order to be valid, the form of proxy together with the power of attorney or other authority, if any, under which it is signed or a certified copy of that power of attorney or authority, must be deposited at the Company's branch share registrar in Hong Kong, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 48 hours before the time appointed for the holding of the meeting (i.e. not later than 3:00 p.m. on 13 August 2017). Delivery of the form of proxy shall not preclude a shareholder of the Company from attending and voting in person at the meeting and, in such event, the instrument appointing a proxy shall be deemed to be revoked.
4. In order to be eligible to attend and vote at the Adjourned Annual General Meeting, unregistered holders of shares of the Company shall ensure that all transfer documents accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong for registration not later than 4:30 p.m. on Friday, 11 August 2017, being the record date.
5. A supplementary circular containing further details concerning items set out in the above notice will be sent to all shareholders of the Company.
6. References to time and dates in this Notice are to Hong Kong time and dates.