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太 睿 國 際 控 股 有 限 公 司
PacRay International Holdings Limited

(Incorporated in Bermuda with limited liability)
(Stock Code: 1010)

THE COMPANY'S INVESTMENT HELD UPDATE

This announcement is made by PacRay International Holdings Limited (the “**Company**”) on voluntary basis for information to the shareholders of the Company (the “**Shareholders**”) and potential investors.

As at 30 November 2016, the mark-to-market valuation of the Company's investment in the American depositary shares (“**ChipMOS Taiwan ADS**”) of ChipMOS Technologies Inc. (“**ChipMOS Taiwan**”, listed on the Taiwan Stock Exchange as “8150”) is as follows:

As at	No. of shares held (<i>Note</i>)	Closing market price per share (US\$)
31 October 2016	459,678 ordinary shares of ChipMOS Technologies (Bermuda) Limited (“ ChipMOS ”)	19.10
30 November 2016	430,027 ChipMOS Taiwan ADS	15.81

ChipMOS Taiwan ADS are listed on the NASDAQ Global Select Market under the ticker symbol “IMOS”. Further information about ChipMOS Taiwan ADS can be obtained from the NASDAQ website: <http://www.nasdaq.com>.

Note:

Reference is made to the announcement of the Company dated 4 November 2016, and unless otherwise defined herein, all capitalised terms used herein shall have the same meanings as adopted in that announcement. According to the publication available on the website of NASDAQ, the Merger was completed on 31 October 2016 (United States time) and upon completion of the Merger, the Company will receive, inter alia, 430,027 ChipMOS Taiwan ADS in exchange for 459,678 shares of ChipMOS held by the Company. Trading of the ChipMOS Taiwan ADS commenced on 1 November 2016 (United States time). In this connection, as at 31 October 2016, the Company still held 459,678 ordinary shares of ChipMOS while as at 30 November 2016, the Company held 430,027 ChipMOS Taiwan ADS.

Shareholders and potential investors should read in conjunction with the Company's announcements and financial reports for more information, and are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
PacRay International Holdings Limited
CHENG CHOW-CHUN
CHAIRMAN

Hong Kong, 6 December 2016

As at the date of this announcement, the board of the Company comprises seven directors. The executive directors of the Company are Mr. Cheng Chow-Chun, Mr. Lee Chao-Chun, Mr. Sun Tao-Heng and Mr. Yuan Chun-Tang, and the independent non-executive directors are Mr. Suen Sai Wah Simon, Mr. Li Kwan In and Mr. Wang Chiang-Ming.