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太 睿 國 際 控 股 有 限 公 司
PacRay International Holdings Limited

(formerly known as PacMOS Technologies Holdings Limited 弘茂科技控股有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1010)

PROFIT WARNING

This announcement is made pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that based on a preliminary assessment of the Management Accounts, it is expected that a consolidated net loss will be recorded for the year ended 31 December 2015, as compared with a consolidated net profit recorded for the year ended 31 December 2014.

The information contained in this announcement is only based on the preliminary assessment by the Board on the Management Accounts which have not been reviewed or audited by the Company's auditors.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of PacRay International Holdings Limited (the “**Company**”) and its subsidiaries (collectively referred to as the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The Board wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on a preliminary assessment of the consolidated management accounts of the Group for the year ended 31 December 2015 (the “**Management Accounts**”), it is expected that a consolidated net loss will be recorded for the year ended 31 December 2015, as compared with a consolidated net profit recorded for the year ended 31 December 2014. This was primarily attributable to unrealized fair value losses of approximately HK\$12.5 million upon mark to market valuation of the Company's investment of 459,678 ordinary shares of ChipMOS Technologies (Bermuda) Limited (“**ChipMOS**”) as of 31 December 2015, calculated on the basis of the difference between the book value of US\$23.32 (equivalent to approximately HK\$180.73) per share as of 31 December 2014 and

* For identification purpose only

the closing market price of US\$19.80 (equivalent to approximately HK\$153.45) per share as of 31 December 2015, as compared to the audited unrealized fair value gains of approximately HK\$23.0 million upon mark to market valuation of the Company's investment of 729,919 ordinary shares of ChipMOS as of 31 December 2014. ChipMOS is listed on the Nasdaq Stock Market and its company symbol is "IMOS". Further information about ChipMOS can be obtained from Nasdaq website at <http://www.nasdaq.com>.

The Company is still in the process of finalizing the Group's financial results for the year ended 31 December 2015. The information contained in this announcement is only based on the preliminary assessment by the Board according to the Management Accounts which have not been reviewed or audited by the Company's auditors.

Shareholders and potential investors of the Company are advised to read carefully the results announcement of the Company for the year ended 31 December 2015 to be published in March of 2016 and the 2015 annual report of the Company to be published subsequently.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
PacRay International Holdings Limited
Cheng Chow-Chun
Chairman

Hong Kong, 2 February 2016

As at the date of this announcement, the Board comprises seven Directors. The executive Directors are Mr. Cheng Chow-Chun, Mr. Lee Chao-Chun, Mr. Sun Tao-Heng and Mr. Yuan Chun-Tang, and the independent non-executive Directors are Mr. Suen Sai Wah Simon, Mr. Li Kwan In, and Mr. Wang Chiang-Ming.

In this announcement, amounts in US\$ are converted into HK\$ at the rate of US\$1 = HK\$7.75. the conversion rates are for illustration purpose only and should not be taken as a representation that US\$ have been, could in the future, be converted into HK\$ at this or any other rate of exchange.