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**PacMOS Technologies Holdings Limited**

弘茂科技控股有限公司\*

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1010)**

**THE COMPANY'S INVESTMENT HELD UPDATE**

This announcement is made by PacMOS Technologies Holdings Limited (the “**Company**”) on voluntary basis for information to the shareholders of the Company (“**Shareholders**”) and potential investors.

As at 31 August 2015, the mark-to-market valuation of the Company's investment in the ordinary shares of ChipMOS Technologies (Bermuda) Limited (“**ChipMOS**”) is as follows:

As at	No. of shares held	Closing market price per share (US\$)
31 July 2015	459,678	16.46
31 August 2015	459,678	18.59

ChipMOS is listed on the Nasdaq market and its company symbol is "IMOS". Further information about ChipMOS can be obtained from the Nasdaq website: <http://www.nasdaq.com>.

Shareholders and potential investors should read in conjunction with the Company's announcements and financial reports for more information, and are advised to exercise caution when dealing in the shares of the Company.

By order of the Board  
**PacMOS Technologies Holdings Limited**  
**CHENG CHOW-CHUN**  
CHAIRMAN

Hong Kong, 1 September 2015

*As at the date of this announcement, the board of the Company comprises seven directors. The executive directors of the Company are Mr. Cheng Chow-Chun, Mr. Lee Chao-Chun, Mr. Sun Tao-Heng and Mr. Yuan Chun-Tang, and the independent non-executive directors are Mr. Suen Sai Wah Simon, Mr. Li Kwan In and Mr. Wang Chiang-Ming.*

*\* For identification purpose only*