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**PACMOS TECHNOLOGIES HOLDINGS LIMITED**  
**( 弘茂科技控股有限公司 ) \***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1010)**

**VOLUNTARY ANNOUNCEMENT**  
**STEPS TAKEN TO ADDRESS STATUS OF PUBLIC FLOAT**

This announcement is made by PacMOS Technologies Holdings Limited (the “**Company**”) on voluntary basis to update shareholders of the Company (the “**Shareholders**”) relating to the public float issue.

Reference is made to the Company’s announcements dated 19 May 2015, 20 May 2015 and 9 July 2015 regarding status of the Company’s public float and trading halt (the “**Announcements**”). Unless otherwise defined herein, all capitalised terms used herein shall have the same meanings as adopted in the Announcements.

The Board had undertaken a review of the preliminary due diligence findings in response to the application (the “**Application**”) from Texan Management Limited (“**Texan**”) for issuance of 4 replacement share certificates for the share certificates numbered 91064, 91065, 90986 and 90987 totalling 36,024,000 shares representing 10.7% of the entire issued shares of the Company (the “**Subject Shares**”) at the Board meeting held on 17 July 2015 and resolved that the Company conditionally accepts the Application and authorize the Company to process the Application subject to the following:

- (a) Texan having used its best efforts to facilitate the Company in complying with the requirements and procedures adopted by the Company to issue new share certificates for the Subject Shares;
- (b) Texan and its ultimate beneficial owner, Pacific Electric Wire & Cable Co., Ltd. (“**PEWC**”) of Taiwan, having provided an undertaking in form and substance to the sole satisfaction of the Company, not to sell, transfer or otherwise dispose of the Subject Shares for a period of six years (the “**Lock-Up Period**”) from the date of issuance of the new share certificates to Texan, provided that after the 3rd anniversary of the Lock-Up Period, Texan may apply to the Company to vary the undertaking upon satisfactory arrangements to the Company;

\* *For identification purpose only*

- (c) Each of Texan and PEWC having provided an indemnity to the Company and each director of the Company against any potential loss or liability which arises as a result of having issued the new share certificates for the Subject Shares to Texan; and
- (d) Public announcements concerning the Application satisfactory to the Company has been made in Taiwan.

The Board clarified that the Company's conditional acceptance of the Application and/or its approval of processing the Application do not constitute the Company's confirmation of the accuracy, truthfulness or completeness of the information under the Application or the Company's warranty or guarantee that Texan may succeed in obtaining the new share certificates for the Subject Shares. In the event that the new share certificates for the Subject Shares are issued to Texan, it does not preclude any other party's right to claim ownership of the Subject Shares in any competent court.

The Board wishes to state that if Texan succeeds in obtaining the new share certificates for the Subject Shares, the Subject Shares would not qualify as "public float" under the Listing Rules and thus the Company will likely fail to meet the minimum public float requirement under the Listing Rules. In preparation for the event that Texan succeeds in its Application for new share certificates, the Board is in discussion with its professional advisers to identify the course of actions to allow the Company to meet the minimum public float requirement under the Listing Rules and to resume trading of the shares of the Company. The Board will, where required under the Listing Rules, continue to issue further announcements with respect to the subject matter.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board of  
**PacMOS Technologies Holdings Limited**  
**Cheng Chow-Chun**  
*Chairman*

Hong Kong, 24 July 2015

*As at the date of this announcement, the Board comprises seven directors. The executive directors are Mr. Cheng Chow-Chun, Mr. Lee Chao-Chun, Mr. Sun Tao-Heng and Mr. Yuan Chun-Tang, and the independent non-executive directors are Mr. Suen Sai Wah Simon, Mr. Li Kwan In, and Mr. Wang Chiang-Ming.*