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PacMOS Technologies Holdings Limited

弘茂科技控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1010)

THE COMPANY'S INVESTMENT HELD UPDATE

This announcement is made by PacMOS Technologies Holdings Limited (the “**Company**”) on voluntary basis for information to the shareholders of the Company (“**Shareholders**”) and potential investors.

As at 30 April 2015, the mark-to-market valuation of the Company's investment in the ordinary shares of ChipMOS Technologies (Bermuda) Limited (“**ChipMOS**”) is as follows:

As at	No. of shares held	Closing market price per share (US\$)
31 March 2015	689,919	24.66
30 April 2015	610,741	23.10

ChipMOS is listed on the Nasdaq market and its company symbol is "IMOS". Further information about ChipMOS can be obtained from the Nasdaq website: <http://www.nasdaq.com>.

Shareholders and potential investors should read in conjunction with the Company's announcements and financial reports for more information, and are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
PacMOS Technologies Holdings Limited
CHENG CHOW-CHUN
CHAIRMAN

Hong Kong, 5 May 2015

As at the date of this announcement, the board of the Company comprises seven directors. The executive directors of the Company are Mr. Cheng Chow-Chun, Mr. Lee Chao-Chun, Mr. Sun Tao-Heng and Mr. Yuan Chun-Tang, and the independent non-executive directors are Mr. Suen Sai Wah Simon, Mr. Li Kwan In and Mr. Wang Chiang-Ming.

** For identification purpose only*