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PACMOS TECHNOLOGIES HOLDINGS LIMITED
(弘茂科技控股有限公司) *

(Incorporated in Bermuda with limited liability)

(Stock Code: 1010)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Based on the preliminary review of the management accounts of the Group, the Group expects to record a significant decrease in consolidated profit attributable to shareholders of the Company for the year ended 31 December 2014, as compared with the corresponding period in 2013.

The information contained in this announcement is only based on the preliminary assessment made by the Company's management with reference to the unaudited management accounts of the Group, and such information has not been reviewed or audited by the Company's independent auditors nor approved by the Company's audit committee.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by PacMOS Technologies Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Based on the preliminary review of the management accounts of the Group, the board of directors ("**Directors**") of the Company (the "**Board**") wishes to announce that the Group expects to record a significant decrease in consolidated profit attributable to shareholders of the Company for the year ended 31 December 2014, as compared with the corresponding period in 2013. To the extent the

current Board can currently understand, the decrease in consolidated profit may be attributable to an unrealized fair value gains of approximately HK\$23.23 million upon mark to market valuation of the Company's investment of approximately 729,919 ordinary shares of ChipMOS Technologies (Bermuda) Limited ("ChipMOS") as of 31 December 2014, calculated on the basis of the difference between the book value of US\$19.24 (equivalent to approximately HK\$150.07) per share as of 31 December 2013 and the closing market price of US\$23.32 (equivalent to approximately HK\$181.89) per share as of 31 December 2014, as compared to an unrealized fair value gains of approximately HK\$43.48 million upon mark to market valuation of the Company's investment of approximately 729,919 ordinary shares of ChipMOS as of 31 December 2013 (details of which please refer to the profit alert announcement of the Company dated 13 January 2014), resulting in the consolidated profit attributable to shareholders of the Company for the year ended 31 December 2014 significantly decreased by approximately 46.58% as compared with the corresponding period in 2013. ChipMOS is listed on the Nasdaq market and its company symbol is "IMOS". Further information about ChipMOS can be obtained from the Nasdaq website: <http://www.nasdaq.com>.

The Board wishes to note that its current members, namely those named below, were all appointed on or after 27 November 2014, while all members of the Board appointed prior to 27 November 2014, together with all staff of the Company, resigned on the same date. The Directors are undertaking an extensive review into the financial affairs and operation history of the Group and may, subject to legal advice, issue further announcement or take appropriate steps as the review progresses, as and when justified and appropriate.

The Company is in the process of finalising the Group's financial results for the year ended 31 December 2014. The information contained in this announcement is only based on the preliminary assessment made by the Company's management with reference to the unaudited management accounts of the Group, and such information has not been reviewed or audited by the Company's independent auditors nor approved by the Company's audit committee. Shareholders and potential investors of the Company are advised to refer to the annual results of the Company for the year ended 31 December 2014 to be published in March of 2015 and the 2014 annual report of the Company to be published subsequently.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
PacMOS Technologies Holdings Limited
Cheng Chow-Chun
Chairman

Hong Kong, 29 January 2015

As at the date of this announcement, the Board comprises seven Directors. The executive Directors are Mr. Cheng Chow-Chun, Mr. Lee Chao-Chun, Mr. Sun Tao-Heng and Mr. Yuan Chun-Tang and the independent non-executive Directors are Mr. Suen Sai Wah Simon, Mr. Li Kwan In, and Mr. Wang Chiang-Ming.

Unless otherwise specified, for illustration purpose, amounts denominated in US\$ are translated into HK\$ at the rate of US\$1 = HK\$7.8.