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PACMOS TECHNOLOGIES HOLDINGS LIMITED
(弘茂科技控股有限公司) *

(Incorporated in Bermuda with limited liability)

(Stock Code: 1010)

LAPSE OF NOTICE TO APPOINT EXECUTIVE DIRECTORS

Reference is made to the announcement of PacMOS Technologies Holdings Limited (the “**Company**”) dated 20 June 2014 (“**Announcement**”) regarding, among other things, a notice from Full Global nominating 2 persons (“**Nominees**”) to stand for election as Executive Directors (“**Notice**”) in the annual general meeting of the Company to be held on Monday, 30 June 2014 (“**AGM**”). Terms in this announcement shall have the same meanings as those defined in the Announcement unless defined otherwise.

The Company announces that as of the date of this announcement, the Company has not received, among other things: (i) the notice in writing by the Nominees of their willingness to be elected as Executive Directors, which pursuant to the bye-laws of the Company are required to be lodged with the Company at least seven (7) days prior to the AGM; and (ii) the information in relation to the Nominees as required under Rule 13.51(2) of the Listing Rules. In the premises, the Nominees are not eligible for election as Executive Directors at the AGM.

By order of the Board of
PacMOS Technologies Holdings Limited
Yip Chi Hung
Chairman

Hong Kong, 24 June 2014

As at the date of this announcement, the Board comprises five directors. The executive directors of the Company are Mr. Yip Chi Hung and Mr. Chen Che Yuan and the independent non-executive directors are Mr. Wong Chi Keung, Mr. Cheng Hok Ming, Albert and Dr. Ma Kwai Yuen.

* *For identification purpose only*