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PACMOS TECHNOLOGIES HOLDINGS LIMITED

(弘茂科技控股有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock code: 1010)

**POLL RESULTS OF SPECIAL GENERAL MEETING
HELD ON 11 APRIL 2013**

Reference is made to the circular of the Company dated 23 March 2013 (the “**Circular**”). Unless the context otherwise requires, terms used in this announcement shall have the same meanings as defined in the Circular.

At the Special General Meeting of the Company held on 11 April 2013 (the “**SGM**”), 4 motions were received to amend certain original proposed resolutions set out in the notice of the SGM as described below. The following are the poll results in respect of the resolutions proposed at the SGM:

| Ordinary Resolutions | | No. of Votes (%) | |
|----------------------|--|-------------------------|-------------------------|
| | | For | Against |
| 1(a) | To amend the original proposed resolution no. 1(a) such that the amount of remuneration for Mr. Yip Chi Hung (“ Mr. Yip ”) for the financial year ended 31 December 2012 be amended from HK\$500,000 to HK\$400,000 | 145,613,799 (57.86%) | 106,053,142 (42.14%) |
| | To approve the amended proposed resolution no. 1(a) in relation to payment of remuneration to Mr. Yip Chi Hung for the financial year ended 31 December 2012 for HK\$400,000 | 116,056,942 (100%) | 0 (0%) |

* For identification purpose only

| Ordinary Resolutions | | No. of Votes (%) | |
|----------------------|--|-------------------------|-------------------------|
| | | For | Against |
| 1(b) | To amend the original proposed resolution no. 1(b) such that the amount of remuneration for Mr. Chen Che Yuan (“ Mr. Chen ”) for the financial year ended 31 December 2012 be amended from HK\$200,000 to HK\$160,000 | 145,613,799 (57.86%) | 106,053,142 (42.14%) |
| | To approve the amended proposed resolution no. 1(b) in relation to payment of remuneration to Mr. Chen Che Yuan for the financial year ended 31 December 2012 for HK\$160,000 | 116,056,942 (100%) | 0 (0%) |
| 1(c) | To approve the original proposed resolution no. 1(c) in relation to payment of remuneration to Mr. Wong Chi Keung for the financial year ended 31 December 2012 for HK\$120,000 | 251,666,941 (100%) | 0 (0%) |
| 1(d) | To approve the original proposed resolution no. 1(d) in relation to payment of remuneration to Mr. Cheng Hok Ming, Albert for the financial year ended 31 December 2012 for HK\$120,000 | 251,666,941 (100%) | 0 (0%) |
| 1(e) | To approve the original proposed resolution no. 1(e) in relation to payment of remuneration to Dr. Ma Kwai Yuen for the financial year ended 31 December 2012 for HK\$120,000 | 251,666,941 (100%) | 0 (0%) |
| 2(a) | To amend the original proposed resolution no. 2(a) such that the amount of remuneration for Mr. Yip for the financial year ending 31 December 2013 be amended from HK\$500,000 to HK\$400,000 | 145,613,799 (57.86%) | 106,053,142 (42.14%) |
| | To approve the amended proposed resolution no. 2(a) in relation to payment of remuneration to Mr. Yip for the financial year ending 31 December 2013 for HK\$400,000 | 116,056,942 (100%) | 0 (0%) |
| 2(b) | To amend the original proposed resolution no. 2(b) such that the amount of remuneration for Mr. Chen for the financial year ending 31 December 2013 be amended from HK\$200,000 to HK\$160,000 | 145,613,799 (57.86%) | 106,053,142 (42.14%) |
| | To approve the amended proposed resolution no. 2(b) in relation to payment of remuneration to Mr. Chen for the financial year ending 31 December 2013 for HK\$160,000 | 116,056,942 (100%) | 0 (0%) |

| Ordinary Resolutions | | No. of Votes (%) | |
|----------------------|--|-----------------------|-----------|
| | | For | Against |
| 2(c) | To approve the original proposed resolution no. 2(c) in relation to payment of remuneration to Mr. Wong Chi Keung for the financial year ending 31 December 2013 for HK\$120,000 | 251,666,941 (100%) | 0 (0%) |
| 2(d) | To approve the original proposed resolution no. 2(d) in relation to payment of remuneration to Mr. Cheng Hok Ming, Albert for the financial year ending 31 December 2013 for HK\$120,000 | 251,666,941 (100%) | 0 (0%) |
| 2(e) | To approve the original proposed resolution no. 2(e) in relation to payment of remuneration to Dr. Ma Kwai Yuen for the financial year ending 31 December 2013 for HK\$120,000 | 251,666,941 (100%) | 0 (0%) |

As at the date of the SGM, the Company's total number of issued shares was 336,587,142 shares. All the shareholders of the Company in respect of the total number of 336,587,142 issued shares (representing 100% of the total issued shares) were entitled to attend and vote for or against the motion at the SGM, and none of the shareholders were entitled to attend and vote only against the motion at the SGM.

Tricor Tengis Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineers for the poll at the SGM.

By order of the Board of
PacMOS Technologies Holdings Limited
Yip Chi Hung
Chairman

Hong Kong, 11 April 2013

As at the date of this announcement, the Board comprises five directors. The executive directors of the Company are Mr. Yip Chi Hung and Mr. Chen Che Yuan and the independent non-executive directors are Mr. Wong Chi Keung, Mr. Cheng Hok Ming, Albert and Dr. Ma Kwai Yuen.