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PACMOS TECHNOLOGIES HOLDINGS LIMITED
(弘茂科技控股有限公司) *

(Incorporated in Bermuda with limited liability)

(Stock Code: 1010)

POSITIVE PROFIT ALERT

Based on the preliminary review of the management accounts of the Group, the Group expects to record a substantial consolidated profit attributable to shareholders of the Company for the 12 months ended 31 December 2012, as compared with a loss for the corresponding period in 2011. This profit alert announcement is only based on the preliminary calculations by the Company's management according to the management accounts of the Group, which has not been confirmed nor audited by the Company's auditors.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

PacMOS Technologies Holdings Limited (the "**Company**") wishes to announce that, based on the preliminary review of the management accounts of the Company and its subsidiaries (together, the "**Group**"), the Group expects to record a substantial consolidated profit attributable to shareholders of the Company for the 12 months ended 31 December 2012, as compared with a loss for the corresponding period in 2011, primarily attributable to the following factors:

- (i) an unrealized fair value gains of approximately HK\$44.2 million upon mark to market valuation of the Company's investment of approximately 879,919 common shares of ChipMOS Technologies (Bermuda) Limited ("**ChipMOS**") as of 31 December 2012, calculated on the basis of the difference between the book value of US\$5.16 (equivalent to approximately HK\$40.25) per share as of 31 December 2011 and the closing market price of US\$11.6027 (equivalent to approximately HK\$90.501) per share as of 31 December 2012. ChipMOS is listed on the Nasdaq market and its company symbol is "IMOS". Further information about ChipMOS can be obtained from the Nasdaq website: <http://www.nasdaq.com>; and

* *For identification purpose only*

- (ii) a gain of approximately HK\$14.1 million arising from the disposal of the approximately 55% of the equity interest of the Company in SyncMOS Technologies International, Inc., a company incorporated in Taiwan. Further details of the disposal are set out in the 2012 interim report of the Company dated 16 August 2012. The disposal was completed on 16 January 2012.

However, the Group's business in design and trading of integrated circuit products in the People's Republic of China is expected to record a net loss as compared with a net gain for the corresponding period in 2011, due to decrease in demand from customers.

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Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board comprises five Directors. The executive Directors are Mr. Yip Chi Hung and Mr. Chen Che Yuan and the independent non-executive Directors are Mr. Wong Chi Keung, Mr. Cheng Hok Ming, Albert and Dr. Ma Kwai Yuen.

Unless otherwise specified, for illustration purpose, amounts denominated in US\$ are translated into HK\$ at the rate of US\$1 = HK\$7.8.

By order of the Board of
PacMOS Technologies Holdings Limited
Yip Chi Hung
Chairman

Hong Kong, 2 January 2013