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**PACMOS TECHNOLOGIES HOLDINGS LIMITED**

**( 弘茂科技控股有限公司 ) \***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1010)**

**COMPULSORY CONVERSION OF CONVERTIBLE BOND OF  
CHIPMOS TECHNOLOGIES (BERMUDA) LTD.**

Pursuant to a notice dated 19 April 2011, ChipMOS exercised its right to effect a conversion as of 19 April 2011 of the Convertible Bonds for the full amount of US\$1,500,000 (with any interest payable to be settled in the form of common shares). The aggregate number of common shares of ChipMOS of par value US\$0.04 each issued were 351,734 shares (Since Completion, ChipMOS undertook a share consolidation on the basis that every four common shares of par value US\$0.01 each (previous) were consolidated into one share of US\$0.04 each (current)).

Reference is made to the announcement of PacMOS Technologies Holdings Limited dated 21 December 2009 and the circular (the "Circular") dated 11 January 2010, in relation to the acquisition of Convertible Bond with a principal amount of US\$1,500,000. The acquisition was completed in 8 March 2010 ("Completion"). Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context otherwise requires.

As stated in the Circular, at any time after the Issuance Date, if (i) the closing price of the ChipMOS Shares exceeds 150% of the then Conversion Price in effect for 20 consecutive trading days ending on the trading day immediately preceding the date on which ChipMOS delivers a written notice thereof to holder(s) of the Convertible Bond; and (ii) the average daily trading volume of the ChipMOS Shares over the aforementioned period equals or exceeds 0.1% of the then outstanding ChipMOS Shares, ChipMOS shall have the right to elect to automatically convert some or all of the outstanding principal amount of the Convertible Bond.

Pursuant to a notice dated 19 April 2011, the Company was notified by ChipMOS that the closing sale price of the common shares of ChipMOS exceeded 150% of the conversion price and the average daily trading volume of the common shares exceeded 0.1% of the outstanding shares from 22 March 2011 to 18 April 2011, a period of 20 consecutive trading days; and ChipMOS exercised its right to effect a conversion as of 19 April 2011 of the Convertible Bonds for the full amount of

\* *For identification purpose only*

US\$1,500,000 (with any interest payable to be settled in the form of common shares). The aggregate number of common shares of ChipMOS of par value US\$0.04 each issued were 351,734 shares (Since Completion, ChipMOS undertook a share consolidation on the basis that every four common shares of par value US\$0.01 each (previous) were consolidated into one share of US\$0.04 each (current)). The closing sale price of the common shares of ChipMOS of par value US\$0.04 each as of 25 April 2011 was US\$8.44.

As of the close of business on 25 April 2011, the total number of issued ChipMOS shares of par value US\$0.04 each was 27,626,000 shares, and the Company held 994,171 such ChipMOS shares (representing approximately 3.60% of the entire issued share capital of ChipMOS).

By order of the Board of  
**PacMOS Technologies Holdings Limited**  
**Yip Chi Hung**  
*Chairman*

Hong Kong, 26 April 2011

*As at the date of this announcement, the Board comprises five directors. The executive directors of the Company are Mr. Yip Chi Hung and Mr. Chen Che Yuan and the independent non-executive directors are Mr. Wong Chi Keung, Mr. Cheng Hok Ming, Albert and Mr. Ma Kwai Yuen.*