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**PacMOS Technologies Holdings Limited**  
**( 弘茂科技控股有限公司 ) \***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1010)**

**NOTICE OF SPECIAL GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that a special general meeting (“SGM”) of PacMOS Technologies Holdings Limited (“Company”) will be held at 2:30 p.m. on Tuesday, 9 February 2010 at Gloucester Room II, 3rd Floor, The Excelsior, 281 Gloucester Road, Causeway Bay, Hong Kong, to consider and, if thought fit, pass, with or without amendments or modifications, the following resolution as an ordinary resolution:

**ORDINARY RESOLUTION**

“**THAT:**

1. the entering into of the conditional agreement dated 18 December 2009 (the “**Purchase Agreement**”) between the Company as subscriber and ChipMOS TECHNOLOGIES (Bermuda) LTD. (“**ChipMOS**”) as issuer, a copy of which has been produced to the meeting marked “A” and initialed by the chairman of the meeting for the purpose of identification, whereby the Company conditionally agreed to subscribe for, and ChipMOS conditionally agreed to issue, upon the terms and conditions set out in the Purchase Agreement, certain convertible bonds (the “**Convertible Bonds**”) due after 5 years from the date of the issuance in an aggregate principal amount of US\$1.5 million which would entitle the holder or ChipMOS to require the holder to convert the outstanding principal amount into up to 1,200,000 new ordinary share(s) of par value US\$0.01 each in the share capital of ChipMOS (“**Conversion ChipMOS Share**”) at the initial conversion price of US\$1.25 per Conversion ChipMOS Share (subject to adjustments as set out in the Purchase Agreement) (the “**Conversion Price**”), be and is hereby approved, confirmed and ratified and that the subscription of the Convertible Bonds by the Company upon the terms and conditions set out in the Purchase Agreement be and is hereby approved, and that the directors of the Company be and are hereby authorised to do such acts and execute such other documents as they may consider necessary, desirable or expedient to carry out or give effect to or otherwise in connection with the Purchase Agreement and the transactions contemplated thereunder; and

\* *For identification purpose only*

2. any conversion of the Convertible Bonds into Conversion ChipMOS Shares at the Conversion Price pursuant to the terms of the Convertible Bonds set out in the Purchase Agreement at the discretion of ChipMOS (“**Compulsory Conversion**”) be and is hereby approved, and that the directors of the Company be and are hereby authorised to do such acts and execute such other documents as they may consider necessary, desirable or expedient to carry out or give effect to or otherwise in connection with any Compulsory Conversion.”

Yours faithfully,  
**PacMOS Technologies Holdings Limited**  
**Chung Che Ling**  
*Company Secretary*

Hong Kong, 11 January 2010

*Notes:*

- (1) A shareholder entitled to attend and vote at the meeting convened by the above notice is entitled to appoint a proxy to attend and, in the event of a poll, vote in his stead. A proxy need not be a shareholder of the Company.
- (2) In order to be valid, the form of proxy must be deposited at the Company’s Share Registrar in Hong Kong at Tricor Tengis Limited, 26th Floor, Tesbury Centre, 28 Queen’s Road East, Hong Kong together with any power of attorney or other authority under which it is signed or a notarially certified copy of that power or authority, not less than 48 hours before the time for holding the meeting or adjourned meeting.
- (3) The register of shareholders of the Company will be closed from 8 February 2010 to 9 February 2010 (both days inclusive) for the purpose of establishing the entitlement of shareholders to vote at the meeting convened by the above notice. During this period, no share transfers will be registered. In order to qualify for voting, all transfer of shares accompanied by the relevant share certificates and transfer forms must be lodged with the Company’s Share Registrar in Hong Kong at Tricor Tengis Limited, 26th Floor, Tesbury Centre, 28 Queen’s Road East, Hong Kong not later than 4:30 p.m. on 5 February 2010.
- (4) Shareholders are recommended to read the circular of the same date of this notice of Special General Meeting despatched to shareholders which contains important information concerning the resolution set out in this notice.

*As at the date of this notice, the Company’s Board of Directors comprises Mr. Yip Chi Hung and Mr. Chen Che Yuan as the executive directors and Mr. Wong Chi Keung, Mr. Cheng Hok Ming, Albert and Mr. Ma Kwai Yuen as the independent non-executive directors.*