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PACMOS TECHNOLOGIES HOLDINGS LIMITED

(弘茂科技控股有限公司) *

(Incorporated in Bermuda with limited liability)

(Stock Code: 1010)

**POLL RESULTS OF ANNUAL GENERAL MEETING
HELD ON 26 JUNE 2009**

Reference is made to the circular of the Company dated 27 May 2009 (the “**Circular**”). Unless the context otherwise requires, terms used in this announcement shall have the same meanings as defined in the Circular.

The following are the poll results in respect of the resolutions proposed at the Annual General Meeting of the Company held on 26 June 2009 (the “**AGM**”):

Ordinary Resolutions		No. of Votes (%)	
		For	Against
1	To receive and adopt the Audited Consolidated Financial Statements and the Reports of the Directors and Auditors for the year ended 31 December 2008	106,055,142 (100%)	NIL (—%)
2(a)	To re-elect Mr. Yip Chi Hung as Executive Director	106,055,142 (100%)	NIL (—%)
2(b)	To re-elect Mr. Wong Chi Keung as Independent Non-executive Director	106,055,142 (100%)	NIL (—%)
2(c)	To authorise the Directors to fix the Directors’ remuneration	106,055,142 (100%)	NIL (—%)
3	To re-appoint PricewaterhouseCoopers as Auditors of the Company and to authorise the Directors to fix their remuneration	106,055,142 (100%)	NIL (—%)

As at the date of the AGM, the Company’s total number of issued shares was 336,587,142 shares.

* For identification purpose only

Texan Management Limited (“**Texan**”) had notified the Company, as of 27 June 1997, it was interested in 145,610,000 shares of the Company, representing approximately 43.3% of the Company’s issued share capital. All Dragon International Limited (“**All Dragon**”) had notified the Company, as of 27 June 1997, it was deemed to be interested in the 145,610,000 shares held by Texan, as being the controlling corporation of Texan.

As set out in the Annual Report of the Company for the year ended 31 December 2008 and the previous announcements of the Company in relation to the Legal Action, the Company had been provided with a judgment of the court dated 18 January 2008 (“**Judgment**”) in respect of an application for summary judgment (“**Application**”) by Pacific Electric Wire and Cable Company Limited (“**Pacific Electric**”) in the Legal Action. Pursuant to the Judgment, it was held, among other things, Texan held the shares of the Company owned by it upon trust for Pacific Electric. Pacific Electric had notified the Company on 22 January 2008 that Pacific Electric was the beneficial owner of the 145,610,000 shares of the Company, representing approximately 43.26% of the Company’s issued share capital. The Company had also been notified by Texan that Texan would appeal against the Judgment and the findings made therein, including, the finding that Texan held the shares upon trust for Pacific Electric.

On 16 October 2008, the Company was notified, among other things, of the following:

- (i) in compliance with the order of the Court (“**Order**”) which ordered Texan and Pacific Capital (Asia) Limited (“**PC Asia**”) to transfer their respective shares of the Company (being 145,609,998 shares for Texan and 1 share for PC Asia) (“**Subject Shares**”) to PEWC Asset Holdings Limited (“**PAH**”), a wholly owned subsidiary of Pacific Electric, made pursuant to the Application, Texan and PC Asia had prepared documents for the transfer of their respective said shares to be delivered to Pacific Electric. (On or about 27 February 2009, the said 145,609,999 shares had been registered in the name of PAH); and
- (ii) Pacific Electric and PAH had undertaken to the Court that they would **not** (a) dispose, transfer, encumber, pledge, charge or otherwise deal with the Subject Shares transferred to PAH without leave of the Court; and/or (b) **exercise any shareholders’ rights in respect of the Subject Shares** without prior approval of the Court, until all appeals had been concluded or further order of the Court.

On 18 November 2008, PAH had notified the Company that PAH was interested, as nominee, in 145,609,999 shares of the Company (being the Subject Shares), representing approximately 43.26% of the Company’s issued share capital.

On 4 March 2009, the Company was notified by the solicitors acting for Texan and PC Asia of the following:

- (i) Texan and PC Asia, amongst others, had successful appealed against the Order in the Court of Appeal on 2 and 3 March 2009; and
- (ii) the Court of Appeal ordered on 3 March 2009 that the Order be discharged.

The Legal Action refers to the legal action instituted by Pacific Electric, as plaintiff, on 23 September 2004 in the High Court of Hong Kong (“**Legal Action**”) against, among others, Texan and All Dragon in respect of, among others, shares of the Company held by Texan. Further details on the Legal Action are set out in the announcements of the Company dated 21 March 2006, 18 April 2006, 25 January 2008, 20 October 2008 and 5 March 2009.

Subject as aforesaid, all the shareholders of the Company in respect of the total number of 336,587,142 issued shares (representing 100% of the total issued shares) were entitled to attend and vote for or against the motion at the AGM, and none of the shareholders were entitled to attend and vote only against the motion at the AGM.

Tricor Tengis Limited, the Company’s branch share registrar in Hong Kong, acted as the scrutineers for the poll at the AGM.

By order of the Board of
PacMOS Technologies Holdings Limited
Yip Chi Hung
Chairman

Hong Kong, 26 June 2009

As at the date of this announcement, the Board comprises five directors. The executive directors of the Company are Mr. Yip Chi Hung and Mr. Chen Che Yuan and the independent non-executive directors are Mr. Wong Chi Keung, Mr. Cheng Hok Ming, Albert and Mr. Ma Kwai Yuen.