



## PacMOS Technologies Holdings Limited

(弘茂科技控股有限公司)\*

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 1010)

### ANNOUNCEMENT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

After preliminary calculations by the Company's management, it is estimated that, based on the closing market price of US\$0.40 (equivalent to approximately HK\$3.12) per share of ChipMOS as of 27 October 2008 and approximately 3.2 million shares of ChipMOS held by the Company, for the period from 1 July to 27 October 2008 the Company may suffer a mark to market unrealized loss of approximately US\$9,088,000 (equivalent to approximately HK\$70,886,400), calculated on the basis of the difference between the book value of US\$3.24 (equivalent to approximately HK\$25.27) per share as of 30 June 2008 and the closing market price of US\$0.40 (equivalent to approximately HK\$3.12) per share as of 27 October 2008.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by PacMOS Technologies Holdings Limited (the "Company") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

As disclosed in the interim and annual reports of the Company, the Company, as investment, holds shares of ChipMOS Technologies (Bermuda) Limited ("ChipMOS"), a company listed in the NASDAQ. ChipMOS is a leading provider of semiconductor testing and assembly services to customers in Taiwan, Japan and the United States. As of 30 June 2008, the Company held approximately 3.2 million shares of ChipMOS and the closing market price of ChipMOS was US\$3.24 (equivalent to approximately HK\$25.27) per share. As of 27 October 2008, the closing market price of ChipMOS was US\$0.40 (equivalent to approximately HK\$3.12) per share. After preliminary calculations by the Company's management, it is estimated that, based on the closing market price of US\$0.40 (equivalent to approximately HK\$3.12) per share as of 27 October 2008 and approximately 3.2 million shares of ChipMOS held by the Company, for the period from 1 July to 27 October 2008 the Company may suffer a mark to market unrealized loss of approximately US\$9,088,000 (equivalent to approximately HK\$70,886,400), calculated on the basis of the difference between the book value of US\$3.24 (equivalent to approximately HK\$25.27) per share as of 30 June 2008 and the closing market price of US\$0.40 (equivalent to approximately HK\$3.12) per share as of 27 October 2008.

\* For identification purpose only

This announcement is only based on the preliminary calculations by the Company's management, which has not been confirmed nor audited by the Company's auditors. The Company does not issue quarterly results announcement.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

As at the date of this announcement, the Board comprises five Directors. The executive Directors are Mr. Yip Chi Hung and Mr. Chen Che Yuan and the independent non-executive Directors are Mr. Wong Chi Keung, Mr. Cheng Hok Ming, Albert and Mr. Ma Kwai Yuen.

Unless otherwise specified, for illustration purpose, amounts denominated in US\$ are translated into HK\$ at the rate of US\$1 = HK\$7.8.

By order of the Board of  
**PacMOS Technologies Holdings Limited**  
**Yip Chi Hung**  
*Chairman*

Hong Kong, 28 October 2008