



PACMOS TECHNOLOGIES HOLDINGS LIMITED
(弘茂科技控股有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1010)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

After preliminary calculations, it is expected that the Group may record losses for the three months ended 31 March 2008. This profit warning announcement is only based on the preliminary calculations by the Company's management according to the management accounts of the Group, which has not been confirmed nor audited by the Company's auditors. The Company does not issue quarterly results announcement.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by PacMOS Technologies Holdings Limited (the "**Company**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The Company wishes to announce that it expects that the Company and its subsidiaries (together, the "**Group**") may record losses for the three months ended 31 March 2008 (the "**First Quarter**") for reasons set out below.

After preliminary calculations by the Company's management based on the management accounts of the Group, it is expected that the Group may record losses for the First Quarter as compared to a profit recorded by the Group for the last corresponding period, because of various factors, including, (i) a decline in market demand for the products of 新茂國際科技股份有限公司 (for English identification, SyncMOS Technologies International, Inc.), ("**Taiwan SyncMOS**"), an approximately 55% owned subsidiary of the Company; and (ii) a decrease in turnover and gross profit margin of Taiwan SyncMOS for the First Quarter as compared with the corresponding period in 2007. The decrease is mainly due to keen competition within the industry in which Taiwan SyncMOS is engaged in and appreciation of the Renminbi and the New Taiwan dollar. Taiwan SyncMOS is principally engaged in the wholesale of electronic materials and components and the provision of industrial and commercial services (including research and development of electronic materials and components) and products design and accounted for approximately 89% of the turnover and 75% of the gross profit of the Group for the financial year ended 31 December 2007. In addition, for information purpose, there was an unrealized loss of approximately HK\$26.4 million upon mark to market valuation of the Company's investment of approximately 3.2 million ordinary shares of ChipMOS Technologies (Bermuda) Limited ("**ChipMOS**") as of 31 March 2008, calculated on the basis of the difference between the book value of US\$4.26 (equivalent to

* *For identification purpose only*

approximately HK\$33.23) per share and the closing market price of US\$3.21 (equivalent to approximately HK\$25.04) per share as of 31 March 2008. ChipMOS is listed on the Nasdaq market.

The Company's management is assessing the business of Taiwan SyncMOS and will adopt measures to address or mitigate any adverse effect that the pricing and competition factors may have on the Group; and will review the strategies of the Group from time to time to adjust to the changing market environment. Management of the Company further considers that the financial position of the Group is healthy.

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Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board comprises five Directors. The executive Directors are Mr. Yip Chi Hung and Mr. Chen Che Yuan and the independent non-executive Directors are Mr. Wong Chi Keung, Mr. Cheng Hok Ming, Albert and Mr. Ma Kwai Yuen.

Unless otherwise specified, for illustration purpose, amounts denominated in US\$ are translated into HK\$ at the rate of US\$1 = HK\$7.8.

By order of the Board of
PacMOS Technologies Holdings Limited
Yip Chi Hung
Chairman

Hong Kong, 8 May 2008