



PacMOS Technologies Holdings Limited
(弘 茂 科 技 控 股 有 限 公 司) *

(incorporated in Bermuda with limited liability)

(Stock Code: 1010)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a Special General Meeting of PacMOS Technologies Holdings Limited (“Company”) will be held at The Picasso & Exter Suites, Butterfield’s, Level 3, Dorset House, Taikoo Place, 979 King’s Road, Hong Kong on Wednesday, 29 November 2006 at 10:00 a.m. for the purpose of considering and, if thought fit, passing, with or without modifications, the following resolution, which will be proposed as ordinary resolution:

“**THAT** the share option scheme (“SyncMOS Share Option Scheme”) of 新茂國際科技股份有限公司 (“SyncMOS”) (for identification purpose only, the English translation thereof being “SyncMOS Technologies International, Inc.”), the rules of which are set out in a document produced to the meeting marked “A” and signed for the purpose of identification by the chairman of the meeting), be and is hereby approved and adopted and the board of directors of the Company be and is hereby authorised to execute all such documents and take all such steps as it may deem necessary, desirable or expedient to carry into effect, vary or amend the SyncMOS Share Option Scheme subject to the terms of the SyncMOS Share Option Scheme and, for so long as SyncMOS remains a subsidiary of the Company, Chapter 17 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as amended from time to time).”

By Order of the Board of Directors
PacMOS Technologies Holdings Limited
Yip Chi Hung
Chairman

Hong Kong, 13 November 2006

Notes:

- (1) A shareholder entitled to attend and vote at the meeting convened by the above notice is entitled to appoint a proxy to attend and, in the event of a poll, vote in his stead. A proxy need not be a shareholder of the Company.
- (2) In order to be valid, the form of proxy must be deposited at the Company’s Share Registrar in Hong Kong at Tengis Limited, 26th Floor, Tesbury Centre, 28 Queen’s Road East, Hong Kong together with any power of attorney or other authority under which it is signed or a notarially certified copy of that power or authority, not less than 48 hours before the time for holding the meeting or adjourned meeting.

- (3) At the meeting, the chairman of the meeting will exercise his power under Bye-law 70 of the Bye-laws of the Company to put the above resolution to the vote by way of a poll.
- (4) Shareholders are recommended to read the circular of the same date of this notice of Special General Meeting despatched to shareholders which contains important information concerning the resolutions respectively set out in this notice.

As at the date of this notice, the Company's Board of Directors comprises Mr. Yip Chi Hung (Chairman) and Mr. Chen Che Yuan (Chief Executive Officer) as the executive directors and Mr. Wong Chi Keung, Mr. Cheng Hok Ming, Albert and Mr. Ma Kwai Yuen as the independent non-executive directors.

** For identification purpose only*

Please also refer to the published version of this announcement in The Standard.